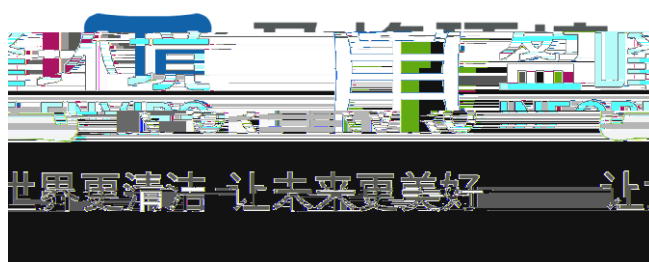


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1.5

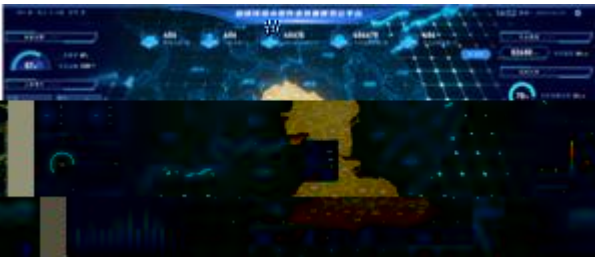
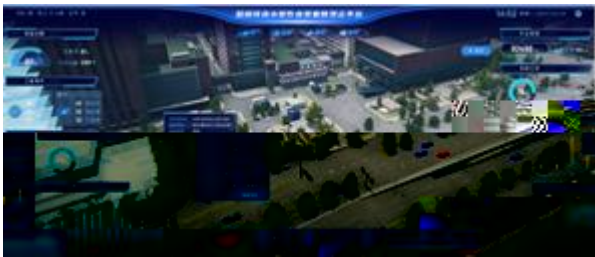
20

5G AI



“ APP ”

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3

1

2021

75

25

84.35

12.28

2021

30.25

53.66%

179

40.68

458.84

382.73

2021

2163

716



2

2021

2021

21

2021

62.12

16,521

744

18.37%

2021 12 31

104,601

4,050

3.87%

4

PPP

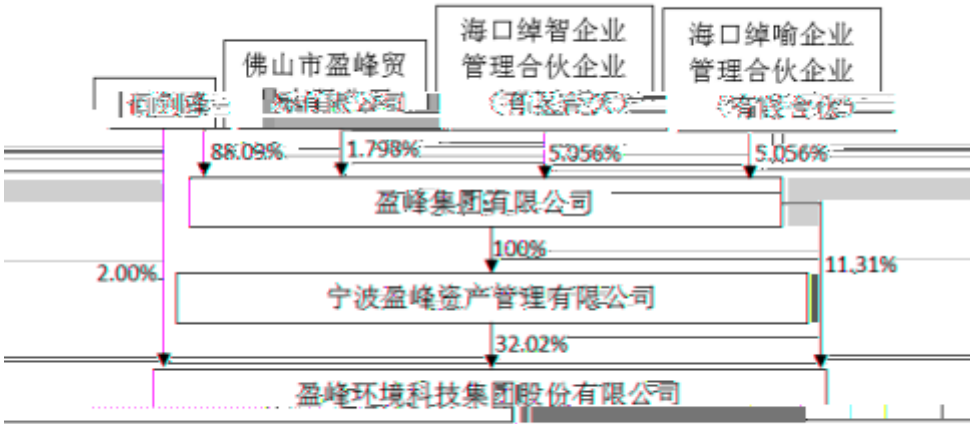
3

1

☐ $\sqrt{}$

10						
		32.02%	1,017,997,382	1,017,997,382		610,798,429
		12.56%	399,214,659	0 --		--
		11.31%	359,609,756	0		200,000,000
		9.76%	310,423,813	0 --		--
		2.00%	63,514,690	0		32,941,724
Zara Green Hong Kong Limited		1.72%	54,778,335	0 --		--
		1.29%	40,913,514	40,913,514 --		

3



5

√ □

1

A		127024.SZ	2020 11 04	2026 11 03	147,613.13	0.20% 0.50% 0.80% 1.50% 1.80% 2.00%
		11 3	2,952,418.21			2021
		2020 11 4	2021 11 3			

2

2021 6 21
2021 [2021] 0853 AA+ “ ”
AA+ 2021 6 23 www.cninfo.com.cn
2021

3

2

	2021	2020	
	39.10%	42.64%	-3.54%

	53,272.62	143,221.9	-62.80%
EBITDA	13.75%	17.45%	-3.70%
	5.84	11.8	-50.51%

2021 “ ”

“ 5115 ”

2021 1,181,353.74 17.57% 72,846.79

47.46% 53,272.62 62.80%

2,833,200.96 5.91% 1,690,324.17

0.10% 1,126,466.70 4.46%

1

2021 30.25 53.66% 75

25 84.35 12.28

179 40.68 458.84 382.73

2

“ ”

“ 5115 ”

78.19%

3

2021 16,521 2021

21

2.90 3.75%

“ 5G ”

4

2021 28% 10% 90% 7 22%

92% 15 93% 85%

95% 30% 98%

25%

5

2021

24

CBD

“ ”