

2016



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		BIG BLOOM GLOBAL LIMITED
		SHINY JOYOUS LIMITED
PPP		Public Private
BOT		Build-Operate-Transfer, - -
TOT		Transfer-Operate-Transfer, - -
EPC		Engineering Procurement Construction,
VOCs		volatile organic compounds
		2016

			000967
	Infore Environment Technology Group Co. Ltd.		
	1818		
	312300		
	7-8		23
	528300		
	www.inforeenviro.com		
	inforeenviro@infore.com		

	7-8 23	7-8 23
	0757-26335291	0757-26335291
	0757-26330783	0757-26330783
	wangyf@infore.com	wangyf@infore.com

	http://www.cninfo.com.cn

	913300006096799222
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	2000 1993 11 18 2002 7 2 2003 11 14 2016 2 29 2016 5 18
	1 2005 2 28 2 2005 8 12 3 2006 2 23 9,575,027 7.00% 24,897,984 18.20% 34,473,011 25.20% 4 2006 7 6 21,530,880 15.74% 2006 9 75% 10 1.7 5 2008 8 5 6 2010 9 30

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183-187
4301-4316

43

2015

	912,862,594.56	905,980,778.00	640,146,547.84	948,208,439.92
	49,147,889.62	68,923,178.23	44,473,579.74	83,245,229.57
	46,854,035.65	69,430,520.49	25,200,721.42	-22,859,767.00
	10,600,157.98	-107,889,335.28	505,376,981.44	-621,226,781.61

	2016	2015	2014	
	-165,605.78	-24,038,057.30	-808,082.01	---
	542,000.00	---	---	---
	17,671,527.19	15,784,610.29	6,122,829.89	---
	2,917,681.02	---	---	---
	817,625.84	---	---	---
	106,573,771.43	32,917,819.65	62,136,598.63	---
	802,824.50	---	---	---
	-540,179.81	-1,039,856.37	-1,719,493.88	---

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VOCs

BOT EPC PPP

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2020

2017

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	55%100%100%
	BOT

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2016	+	2016	2016~2020	
2016	119.26%	340,719.84	11.98%	24578.99
2016	35.6%	101,469.45	6.4%	17,238.05
1			1.59	
				2016 3
2			+	
2016 9	70%	2016 8	100%	100
		15%	3000 /	2016 12
		20%		
			2016	
	0.87		13.52	1.64
			20	
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2016		2016 12 19		
		64,162,754	82,000	50,800
				1100 /
8,100		4,100	4	
	2017 12			

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2016

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1.12% 18.77
18.77 /

12.49 /

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11,694

3.40%

3.43%

2016

340,719.84

11.98%

24578.99

119.26%

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	2016		2015		
	3,407,198,360.32	100%	3,042,602,740.44	100%	11.98%
	2,081,444,669.18	61.09%	2,166,798,959.99	71.22%	-3.94%
	339,236,213.56	9.96%	378,584,460.93	12.44%	-10.39%
	972,958,077.31	28.56%	486,681,446.90	16.00%	99.92%
	13,559,400.27	0.40%	10,537,872.62	0.35%	28.67%
	2,081,444,669.18	61.09%	2,166,798,959.99	71.22%	-3.94%
	339,236,213.56	9.96%	378,584,460.93	12.44%	-10.39%
	972,958,077.31	28.56%	486,681,446.90	16.00%	99.92%
	13,559,400.27	0.40%	10,537,872.62	0.35%	28.67%
	3,322,748,616.84	97.52%	2,957,514,851.99	97.20%	12.35%
	84,449,743.48	2.48%	85,087,888.45	2.80%	-0.75%

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10%

	2,081,444,669.18	1,925,447,123.48	7.49%	-3.94%	-6.04%	2.06%
	339,236,213.56	184,897,309.36	45.50%	-10.39%	-3.34%	-3.97%
	972,958,077.31	607,895,482.05	37.52%	99.92%	93.04%	2.22%
	2,081,444,669.18	1,925,447,123.48	7.49%	-3.94%	-6.04%	2.06%
	339,236,213.56	184,897,309.36	45.50%	-10.39%	-3.34%	-3.97%
	972,958,077.31	607,895,482.05	37.52%	99.92%	93.04%	2.22%

		2016		2015		
		1,808,101,355.06	93.91%	1,903,321,224.02	92.88%	1.02%
		29,550,780.48	1.53%	35,785,161.94	1.75%	-0.21%
		16,581,381.70	0.86%	25,548,160.49	1.25%	-0.39%
		46,256,187.51	2.40%	60,035,273.17	2.93%	-0.53%
		24,957,418.73	1.30%	24,427,646.00	1.19%	0.10%
		146,117,855.44	79.03%	154,600,494.82	80.82%	-1.79%
		20,059,554.77	10.85%	18,643,736.57	9.75%	1.10%
		6,027,426.17	3.26%	5,536,790.65	2.89%	0.37%
		3,665,364.81	1.98%	3,152,937.41	1.65%	0.33%
		9,027,108.17	4.88%	9,355,699.55	4.89%	-0.01%
		595,433,624.67	97.95%	312,723,803.13	99.31%	-1.36%
		6,808,429.40	1.12%	1,453,322.94	0.46%	0.66%
		243,158.19	0.04%	220,671.69	0.07%	-0.03%
		303,947.74	0.05%	16,043.19	0.01%	0.04%
		5,106,322.05	0.84%	489,610.10	0.16%	0.68%

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			(%)					
	2016 12	114,400,000.00	55					
	2016 8	288,897,749.27	100				25,840,063.67	8,710,776.26

	2016 8	155,240,141.40	100				5,561,835.07	3,423,308.30

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		2016 01 18	24,246,876.99	100.00%

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		2016 11 30	---	---
		2016 11 30	---	---

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	844,343,998.97
	24.78%
	22.02%

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1	1	235,387,103.69	6.91%
2	2	224,980,597.94	6.60%
3	3	197,411,634.87	5.79%
4	4	94,038,680.52	2.76%
5	5	92,525,981.95	2.72%
	--	844,343,998.97	24.78%

	2,134,813,601.99
	55.17%
	0.00%

5

1	1	393,812,631.61	18.45%
2	2	335,301,372.26	15.71%
3	3	212,111,300.15	9.94%
4	4	121,615,793.78	5.70%
5	5	114,868,991.43	5.38%
	--	1,177,710,089.24	55.17%

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	52,539,110.59	17,272,310.48	204.18%	

4

3.40% 3.43% 11,694

	2016	2015	
	542	370	46.49%
	6.50%	14.44%	-7.94%
	116,939,910.06	64,002,144.84	82.71%
	3.43%	2.10%	1.33%
	0.00	0.00	----
	0.00%	0.00%	----

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	2016	2015	
	3,165,871,385.18	3,045,299,427.49	3.96%
	3,379,010,362.65	2,838,137,864.87	19.06%
	-213,138,977.47	207,161,562.62	-202.89%
	2,497,080,613.51	1,537,474,377.61	62.41%
	2,451,335,197.76	1,688,100,006.85	45.21%
	45,745,415.75	-150,625,629.24	130.37%
	2,122,041,830.00	1,323,203,675.53	60.37%

	1,876,861,336.36	1,040,343,722.46	80.41%
	245,180,493.64	282,859,953.07	-13.32%
	82,322,029.07	340,377,900.77	-75.81%

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	126,401,042.23	42.62%	112,552,534.73	

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	2016		2015			
	561,713,814.26	9.32%	554,338,142.40	10.16%	-0.84%	---
	1,303,833,738.43	21.63%	2,306,137,403.74	42.26%	-20.63%	
	258,170,656.46	4.28%	569,520,707.57	10.44%	-6.16%	
		0.00%	1,820,080.39	0.03%	-0.03%	---
	15,485,561.89	0.26%	19,020,571.36	0.35%	-0.09%	---
	382,610,978.54	6.35%	380,257,612.58	6.97%	-0.62%	---

	426,984,333.6 6	7.08%	195,343,967.45	3.58%	3.50%	BOT
	801,500,000.0 0	13.30%	901,321,465.27	16.52%	-3.22%	---
	474,604,646.2 1	7.87%	---	0.00%	7.87%	

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549,345,054.38	1,800,548,976.00	-69.49%

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			370,006,479.89	100.00%		SILVER LION ENTERPRISES LIMITED11				0.00	11,210,696.73		20160913	2016-083
			114,400,000.00	55.00%						0.00			20160913	2016-083
	--	--	484,406,479.89	--	--	--	--	--	--	0.00	11,210,696.73	--	--	--

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	--	40,143.51	9,823.36	18,521.94	0	0	0.00%	2,806.58	--	0
()	2015 1858									
									A	
43,456,031			9.78		42,500.00			1,200.00		
41,300.00					2015 10 12					
					1,156.49				40,143.51	
									2015	
386	()				8,698.58					
		47.10	2016		9,823.36			16,200.00		
				2,733.67	2016					
71.58			18,521.94						118.68	
	2016 12 31				2,806.58					

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	()		(1)		(2)	(3) (2)/(1)				
1.		38,163.81	38,163.81	9,823.36	16,542.23	43.35%	2015 09 01	15,854.86		
22.45% []										
2.		1,979.71	1,979.71		1,979.71	100.00%	---	---		
	--	40,143.52	40,143.52	9,823.36	18,521.94	--	--	15,854.86	--	--

	2016 10 27
	162,000,000.00
	12 12 2016
	12 31 162,000,000.00

	2016 12 31

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			10,000	228,534,285. 21	86,715,180.5 5	359,659,084. 52	6,440,402.16	7,120,298.87
			1,488	492,321,093. 56	156,487,103. 10	966,309,250. 05	18,079,172.5 9	13,436,630.9 3
			1,000	434,403,385. 59	206,098,879. 77	786,366,761. 36	2,172,443.09	7,409,759.13
			1,350	637,952,772. 02	239,472,322. 21	369,730,133. 30	8,605,666.90	6,156,896.11
			53,333	2,210,381,53 0.29	1,845,879,99 0.90	1,014,694,47 5.85	174,193,705. 00	172,228,307. 31
			3,333	424,072,215. 00	120,276,239. 08	1,229,230.48	-10,256,036. 38	-10,214,144. 39
			1,000	145,221,282. 83	-3,257,292.7 4	138,059,636. 94	-13,096,823. 39	-13,097,798. 35
			10	681,290,165. 23	20,615,430.0 4	31,401,898.7 4	13,233,989.6 7	12,051,539.3 3

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中国证监会指定信息披露网站

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			11
			37
			10
			0

2016	29,095,464.16	245,789,877.16	11.84%	---	---
2015	19,396,976.12	112,101,485.48	17.30%	---	---
2014	18,399,992.46				

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	Zara Green Hong Kong Limited			2015 03 30		
				2015 03 30		
	Zara Green Hong Kong Limited			2015 03 30		

			12			
			12	2015 11 09		
			36			
			1 6 20 6	2015 11 09	2018 11 09	
			6 2			
			36	2015 11 09		
	Zara Green Hong Kong Limited		2015 2016 2017 1.2 1.56 2.10	2015 03 30		
	Zara Green		40% 2016 6 30 30% 2017 6 30	2015 03 30		

	Hong Kong Limited Samuel Holdings Limited Eastern Union Holding Limited Jess Kay International Limited Nouveau Direction Limited		30% 2018 6 30			
	Green Hong Kong Limited Zara			2015 03 30		

			6			
			7			
		2016		2017 03 14		
		2016	2015	2017 03 14		
		2016		2017 03 14		

			()			
		2016		2017 03 14		
		2016	2015	2017 03 14		
		2016		2017 03 14		
		2016	36	2017 03 14		

		2016	1	2	2017 03 14		
		2016	36		2017 03 14		
					2014 07 23		
					2013 12 20		
					2013 12 20		

			2013 2012	2015 30,519,991.93 10% 2013 2015 33,580,000 36,930,000 40,630,000	2013 12 20		
				5	2013 12 20		
			6	2015 7 11	2015 07 11		2016 1 10

		2016 01 18	24,246,876.99	100.00%

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		2016 11 30	---	---
		2016 11 30	---	---

	125
	15

15

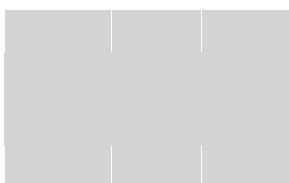
125

()			()	()	()		
	3,009.46					2017 03 29	

							2017-028
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--	4,459.7	2.12%	--	2016
	2			04 23

					--	127.52	5.15%					--	2016 04 23	
				--	--	91,489.56	--	125,850	--	--	--	--	--	--

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264,462,031.01

4,283,204.37

38,801,983.41583,215.96

2016				2016 04 23				2016-039			

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A3			A4					
	2015 03 17	15,000	2015 10 28	9,500				
	2016 02 02	30,000	2016 05 27	2,842.3				
			2016 03 22	4,092				
			2016 05 31	2,356.8				
()	2016 02 02	60,000	2016 07 01	9,914.01				
			2016 03 16	3,000				
			2016 08 08	365.4				
	2016 02 02	50,000	2016 11 15	0				
			2016 08 25	13,000				
B1		165,000		B2		45,070.51		
B3		165,000		B4		45,070.51		
A1+B1+C1		188,700		A2+B2+C2		62,908.01		
A3+B3+C3		188,700		A4+B4+C4		62,908.01		
A4+B4+C4				18.88%				

2

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1

			26,200	2016 01 01	2016 12 31		26,200		23.32	23.32	23.32
			4,000	2016 12 01	2016 12 31		4,000		3.89	3.89	3.89
			46,600	2016 01 01	2016 12 31		46,600		43.25	43.25	43.25
			76,310	2016 01 01	2016 12 31		77,310		11.31	11.31	11.31
			153,110	--	--						

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	2016	7	23	2016	9	24	2016	10	
15	2016	12	20	2017	2	22	2017	3	15
3									
	2016	4	21	2016	5	13		2015	
5				2017	3	16			
	2016	4	23	2016	5	14	2017	3	17

2

	51,167,577	0	25,583,789	76,751,366	2015 25,583,789	2017 7 23 31,250,000 2018 11 9

						45,501,366
Zara Green Hong Kong Limited	48,737,556	0	24,368,778	73,106,334	2015 24,368,778	2018 11 9 73,106,334
	32,055,215	25,306,749	16,027,608	22,776,074	2015 16,027,608	2016 11 9 25,306,749 2018 11 9 22,776,074
	23,039,988	0	11,519,994	34,559,982	2015 11,519,994	2018 11 9 34,559,982
	14,681,058	0	7,340,529	22,021,587	2015 7,340,529	2018 11 9 22,021,587
	11,944,444	0	5,972,222	17,916,666	2015 5,972,222	2017 7 23 17,916,666
	10,685,071	8,435,581	5,342,535	7,592,025	2015 5,342,535	2016 11 9 8,435,581 2018 11 9 7,592,025
	7,221,665	0	3,610,832	10,832,497	2015	2018 11 9

					3,610,832	10,832,497
	5,112,474	0	2,556,237	7,668,711	2015 2,556,237	2018 11 9 7,668,711
	3,067,484	0	1,533,742	4,601,226	2015 1,533,742	2018 11 9 4,601,226
	3,773,107	766,870	2,016,553	5,022,790	2015 1,886,553 130,000	2018 11 9 4,217,790 2017 5 14 805,000
	211,485,639	34,509,200	105,872,819	282,849,258	--	--

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	19,209		18,607	8	0	8	0
5% 10							
		32.23%	234,445,387	3	78,148,466	6	157,694,021
Zara Green Hong Kong Limited		10.05%	73,106,334	8	24,368,774	33	73,106,334
							191,533,670

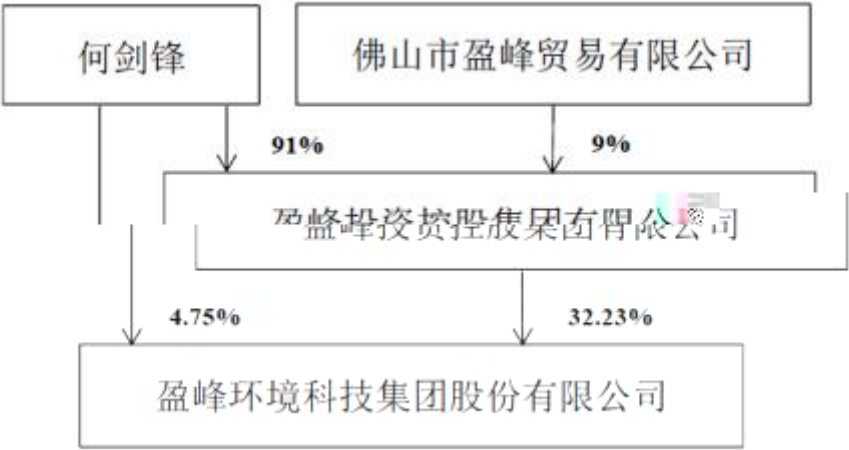
10			
	157,694,021		157,694,021
	25,306,749		25,306,749
	11,030,600		11,030,600
	8,435,581		8,435,581
1	8,359,050		8,359,050
LOF	6,434,970		6,434,970
	5,400,000		5,400,000
	5,162,366		5,162,366
	4,848,009		4,848,009
	4,835,055		4,835,055
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		2002 04 19	914406067408308358	
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Zara Green Hong Kong Limited		2013 07 30	1 46,400,000 14,499	

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				38	2014 12 04	2019 11 14	0	0	0	0	0
				51	2013 11 08	2019 11 14	0	0	0	0	0
				40	2013 11 08	2019 11 14	0	0	0	0	0
				39	2013 11 08	2019 11 14	0	0	0	0	0
				50	2013 11 08	2016 11 14	23,039,988	0	0	11,519,994	34,559,982
				42	2016 11 14	2019 11 14	0	0	0	0	0
				55	2013 11 08	2019 11 14	0	0	0	0	0
				48	2013 11 08	2019 11 14	0	0	0	0	0
				69	2013 11 08	2016 11 14	0	0	0	0	0
				36	2016 11 18	2019 11 14	0	0	0	0	0
				32	2016	2019	0	0	0	0	0

					11 14	11 14						
					2013	2019						
				52	11 08	10 26	0	0	0	0	0	0
					2013	2016						
				37	11 08	11 14	0	0	0			

			2002 04	---	

			19		

			2014 12 19	---	

			38		72	
			51		0	
			40		34.8	
			39		34.8	
			50		0	
			57		23.4	
			42		7	

			37		24.2	
			40		26	
	--	--	--	--	273.6	--

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	26
	2,952
	2,978
	2,978
	0
	1755
	165
	542
	78
	438
	2,978
	2
	89
	660
	1,290
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	2,978

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1			2016 4 23	www.cninfo.com.cn
2			2016 7 23	

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2016		50.00%	2016 01 15	2016 01 16	http://www.cninfo.com.cn 2016 2016-002
2016		44.21%	2016 02 19	2016 02 20	http://www.cninfo.com.cn 2016 2016-012
2016		37.61%	2016 03 09	2016 03 10	http://www.cninfo.com.cn 2016 2016-022
2015		43.87%	2016 05 13	2016 05 14	http://www.cninfo.com.cn 2015 2016-048
2016		45.22%	2016 09 02	2016 09 03	http://www.cninfo.com.cn 2016 2016-080

2016		57.50%	2016 10 14	2016 10 15	http://www.cninfo.com.cn) 2016 2016-093
2016		40.17%	2016 11 14	2016 11 15	http://www.cninfo.com.cn) 2016 2016-107

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	561,713,814.26	554,338,142.40
	2,296,326.33	5,873,290.30
	115,243,231.10	190,606,247.03
	1,303,833,738.43	2,306,137,403.74
	64,040,179.46	202,909,361.72
		1,875,583.33
	1,309,811,376.15	108,825,969.70
	258,170,656.46	569,520,707.57
	9,903,153.67	
	35,546,910.61	18,286,912.04
	3,660,559,386.47	3,958,373,617.83
	436,207,132.19	617,425,295.36

	129,955,849.02	
	15,485,561.89	19,020,571.36
		1,820,080.39
	382,610,978.54	380,257,612.58
	426,984,333.66	195,343,967.45
	228,028,644.30	71,619,582.60
	583,112,205.96	178,530,501.52
	13,059,948.48	6,915,005.73
	26,676,632.25	28,280,093.42
	124,887,703.82	
	2,367,008,990.11	1,499,212,710.41
	6,027,568,376.58	5,457,586,328.24
	801,500,000.00	901,321,465.27
	1,780,800.01	
	77,907,680.46	69,791,752.19
	444,939,487.03	300,865,687.75
	116,694,327.16	71,971,423.23
	25,450,178.28	14,533,419.91
	87,239,911.42	83,446,880.15
	1,833,084.24	3,638,386.58

	373,044,874.55	448,076,493.18
	52,276,661.63	
	2,990,550.00	570,800.00
	1,985,657,554.78	1,894,216,308.26
	474,604,646.21	

	455,371,708.69	257,168,246.10
	3,332,202,658.25	3,362,269,040.74
	107,195,972.54	80,311,522.95
	3,439,398,630.79	3,442,580,563.69
	6,027,568,376.58	5,457,586,328.24

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	188,118,992.11	209,750,638.83
		3,318,772.60
	101,113,716.08	141,189,293.48
	1,561,792.20	7,303.40
	515,768,098.26	262,152,445.43

	1,436,010.33	9,235,031.44
	6,865,036.80	
	3,389,473,305.65	3,226,734,142.48
	4,196,043,715.62	3,843,311,062.06
	250,000,000.00	34,000,000.00
	11,205,150.00	32,950,000.00
	8,211,854.29	17,235,066.09
	19,030,837.84	21,737,808.59
	377,107.43	521,690.11
	22,879,510.19	3,863,602.37
	309,738.65	55,626.24
	518,612,914.96	423,715,991.62
	170,000.00	170,000.00
	830,797,113.36	534,249,785.02

	4,090,909.05	4,636,363.60
	89,130,002.84	91,281,619.77
	9,711,800.00	
	102,932,711.89	95,917,983.37
	933,729,825.25	630,167,768.39
	727,386,604.00	484,924,403.00
	1,870,489,812.82	2,102,565,394.53
	267,390,008.53	517,262,512.05
	73,823,097.41	45,633,658.96
	323,224,367.61	62,757,325.13
	3,262,313,890.37	3,213,143,293.67
	4,196,043,715.62	3,843,311,062.06

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	3,407,198,360.32	3,042,602,740.44
	3,407,198,360.32	3,042,602,740.44
	3,261,644,421.50	3,029,998,659.68
	2,726,384,310.59	2,562,071,024.17

	24,175,191.33	11,460,769.15
	136,392,189.68	111,316,103.15
	268,319,113.20	186,172,690.64
	74,286,371.94	57,797,514.49
	32,087,244.76	101,180,558.08
	-8,693,180.63	5,361,306.48
	126,401,042.23	35,897,563.07
	-790,019.68	-183,925.30
-		
	263,261,800.42	53,862,950.31
	37,140,920.80	98,948,357.56
	1,242,040.82	437,856.72
	3,853,328.23	28,057,238.73
	1,407,646.60	24,475,914.02
	296,549,392.99	124,754,069.14
	52,539,110.59	17,272,310.48

	-248,595,584.66	132,646,504.77
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2.	-249,872,503.52	131,455,144.32
3.		
4.	1,420,853.29	1,191,151.56
5.	-143,934.43	208.89
6.		
	443,034.38	299,767.19
	-4,142,267.88	240,428,030.62
	-2,805,707.50	244,747,990.25
	-1,336,560.38	-4,319,959.63
	0.34	0.21
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	66,743,561.02	141,618,594.52
	44,932,632.65	103,731,240.63
	462,213.02	622,970.58
	5,920,821.77	15,646,636.98
	19,462,563.74	57,292,837.94
	6,633,717.76	-774,715.06

	398,230.66	24,941,689.62
	334,091,500.26	35,855,317.84
	323,024,881.68	-23,986,748.33
	1,045,310.78	312,485.51
		6,651.41
	119,196.06	2,166,430.27
		1,761,893.75

	58,180,953.53	105,296,071.79

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	258,676,713.56	136,004,840.51
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	1,876,861,336.36	1,040,343,722.46
	245,180,493.64	282,859,953.07
	4,535,097.15	982,014.32
	82,322,029.07	340,377,900.77
	412,815,535.01	72,437,634.24
	495,137,564.08	412,815,535.01

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	111,025,139.31	162,589,801.14
	158,675,295.92	113,360,615.20
	269,700,435.23	275,950,416.34
	83,391,107.28	52,435,859.92
	2,779,405.50	11,305,028.94
	5,975,244.82	41,175,368.93
	460,044,260.17	104,034,750.55
	552,190,017.77	208,951,008.34
	-282,489,582.54	66,999,408.00
	122,106,150.99	27,585,110.20
	221,538,965.53	8,729,171.64
		817,817.76
	776,749,777.58	277,361,388.33
	1,120,394,894.10	314,493,487.93
	6,601,055.37	4,458,779.66
	236,605,241.49	

	156,577,550.70	167,737,567.20
	635,296,283.80	428,843,850.00
	1,035,080,131.36	601,040,196.86
	85,314,762.74	-286,546,708.93
		421,092,675.53
	250,000,000.00	60,000,000.00
	427,000,000.00	28,000,000.00
	677,000,000.00	509,092,675.53
	34,000,000.00	94,000,000.00
	23,710,999.23	20,252,022.94
	432,616,644.99	28,033,905.00
	490,327,644.22	142,285,927.94
	186,672,355.78	366,806,747.59
	-10,502,464.02	147,259,446.66
	180,432,371.69	33,172,925.03
	169,929,907.67	180,432,371.69

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	484,924,403.00				2,053,312,204.15		517,500,860.55		49,363,326.94		257,168,246.10	80,311,522.95	3,442,580,563.69

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	727,38 6,604. 00				1,802,9 86,304. 28		268,905 ,275.89		77,552, 765.39		455,371 ,708.69	107,195 ,972.54	3,439,3 98,630. 79

	306,66 6,541. 00				484,653 ,646.88		384,854 ,355.78		49,363, 326.94		163,466 ,753.08	70,500, 375.89	1,459,5 04,999. 57
	306,66 6,541. 00				484,653 ,646.88		384,854 ,355.78		49,363, 326.94		163,466 ,753.08		

	178,25 7,862. 00				1,568,6 58,557. 27							14,131, 106.69	1,761,0 47,525. 96
1	178,25 7,862. 00				1,568,6 58,557. 27								1,746,9 16,419. 27
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4												14,131, 106.69	14,131, 106.69
												-18,399, 992.46	-18,399, 992.46
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	484,924, 403.00				2,102,565 ,394.53		517,262,5 12.05		45,633,65 8.96	62,757, 325.13	3,213,143 ,293.67
	484,924, 403.00				2,102,565 ,394.53		517,262,5 12.05		45,633,65 8.96	62,757, 325.13	3,213,143 ,293.67
	242,462, 201.00				-232,075, 581.71		-249,872, 503.52		28,189,43 8.45	260,467 ,042.48	49,170,59 6.70
							-249,872, 503.52			308,053 ,457.05	58,180,95 3.53
					10,386,61 9.29						10,386,61 9.29
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					-242,462, 201.00						

	862.00				,720.71						,582.71
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										-18,399,992.46	-18,399,992.46
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180 -1 1	2.00%	2.00%
1-2	10.00%	10.00%
2-3	30.00%	30.00%
3-5	50.00%	50.00%
5	80.00%	80.00%
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1 1		
1-2	5.00%	5.00%
2-3	10.00%	10.00%
3-5	30.00%	30.00%
5	50.00%	50.00%
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6,554,252.91					
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2011 1 1				17%	
	3%			2016	
7,335,711.68					
3				2011 111	
(4				2015 78	
		2015 7 1		70%	
2016 9-12		997,114.77	33,193.45	1,385,612.85	
3.					

	499,161,535.42	407,031,966.46
	62,173,590.99	147,065,800.52
	561,713,814.26	554,338,142.40
	10,081,647.93	1,299.04

4,367,134.41 25,060,023.70 32,746,432.88

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	2,296,326.33	5,873,290.30
	2,296,326.33	4,441,290.30
		1,432,000.00
	2,296,326.33	5,873,290.30

199,161 2016 12 30

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	66,257,350.94	163,683,953.33
	48,985,880.16	26,922,293.70
	115,243,231.10	190,606,247.03

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	544,736,355.77	
		377,290.00
	544,736,355.77	377,290.00

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	90,000.00

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	1,410,958,262.13	100.00%	107,124,523.70	7.59%	1,303,833,738.43	2,660,864,100.77	99.98%	354,726,697.03	13.33%	2,306,137,403.74
						422,539.26	0.02%	422,539.26	100.00%	

		1,410,958,262.13	100.00%	107,124,523.70	7.59%	1,303,833,738.43	2,661,286,640.03	100.00%	355,149,236.29
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	300,000.00	
	190,000.00	
	100,000.00	
	81,760.00	
	74,710.00	
	26,600.00	
	21,512.90	
	794,582.90	--

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	425,856.47

		422,539.26	,		
		3,317.21	,		
	--	425,856.47	--	--	--

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1)		280,219,481.91
2)		
2013 10 23		2012 12 31
	264,452,308.20	2013 1 1 2015 12 31
		2015 12 31
	92,634,264.00	32,591,806.34
	32,591,806.34	60,042,457.66

Zara Green Hong Kong
Limited Samuel Holdings Limited Eastern Union Holding Limited Jess Kay International Limited Noveau Direction
Limited

Zara Green Hong

Kong Limited Samuel Holdings Limited Eastern Union Holding Limited Jess Kay International Limited Noveau Direction Limited

2016 3 31

2,016,268,156.14 220,177,024.25 1,796,091,131.89

230,409,233.01 10,525,924.35 219,883,308.66

40% 2016 6 30

30% 2017 6 30

30% 2018 6

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Zara Green Hong Kong Limited Samuel Holdings Limited Eastern Union Holding Limited

Jess Kay International Limited Noveau Direction Limited

770,480,577.46 2016 12 31

Zara Green Hong Kong

Limited Samuel Holdings Limited Eastern Union Holding Limited Jess Kay International Limited Noveau Direction Limited

1,186,358,163.87

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		(%)	
	93,700,089.00	6.64	13,854,259.50
	87,752,000.00	6.22	8,062,700.00
	79,570,331.00	5.64	4,756,016.55
	64,767,339.73	4.59	
	57,992,808.70	4.11	
	383,782,568.43	27.20	26,672,976.05

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1	61,599,802.94	96.19%	178,361,499.38	87.90%
1 2	1,405,998.40	2.20%	16,047,643.18	7.91%
2 3	328,326.42	0.51%	6,998,056.23	3.45%
3	706,051.70	1.10%	1,502,162.93	0.74%
	64,040,179.46	--	202,909,361.72	--

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		(%)
	12,788,443.98	19.97
	4,236,764.26	6.62
	3,000,000.00	4.68
	2,919,917.20	4.56
ENVIRONNEMENT	2,617,692.31	4.09
	25,562,817.75	39.92

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		1,875,583.33
		1,875,583.33

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	0,509.14	32.99	,376.15 ,723.88
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3-5	2,057,000.00	1,028,500.00	50.00%
5	2,506,000.00	2,506,000.00	100.00%
	83,708,619.89	7,627,958.00	9.11%

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-1,988,545.208,241.60

	4,361.60	
	1,777.00	
	2,103.00	
	8,241.60	--

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	1,220,431.00

		390,000.00	,		
		179,800.00	,		
		103,106.00	,		
		102,000.00	,		
		144,000.00	,		

		104,400.00	,		
		76,500.00	,		
		61,085.00	,		
		59,540.00	,		
	--	1,220,431.00	--	--	--

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- 1) 10,525,924.35
- 2)

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	55,688,702.77	52,475,542.99
	27,867,052.32	77,694,906.97
	47,706,789.20	
	1,186,358,163.87	
	3,109,800.98	580,273.92
	1,320,730,509.14	130,750,723.88

6

Zara Green Hong Kong Limited		592,497,765.92	1	44.86%	
		389,692,154.47	1	29.51%	
		129,897,384.82	1	9.84%	
		62,318,606.46	1	4.72%	

		47,706,789.20	1	3.61%	2,385,339.46
	--	1,222,112,700.87	--	89.80%	2,385,339.46

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	92,361,443.50	1,183,761.21	91,177,682.29	166,837,646.68	23,764,749.19	143,072,897.49
	12,157,124.07	127,951.57	12,029,172.50	11,678,332.94	448,469.77	11,229,863.17
	129,257,789.26	11,498,530.83	117,759,258.43	364,667,838.48	20,035,931.86	344,631,906.62
	21,444,845.15		21,444,845.15	50,190,254.17	2,654,000.00	47,536,254.17
	14,420,729.17		14,420,729.17	18,253,493.60		18,253,493.60
	1,068,742.73		1,068,742.73	1,743,594.08		1,743,594.08
	270,226.19		270,226.19	3,052,698.44		3,052,698.44
	270,980,900.07	12,810,243.61	258,170,656.46	616,423,858.39	46,903,150.82	569,520,707.57

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	189,111,626.23
	129,756,979.77
	297,423,760.85
	21,444,845.15

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	9,903,153.67	
	9,903,153.67	

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	119,504.24	947,708.53
	32,719,531.16	6,822,578.51
	2,657,875.21	516,625.00
	50,000.00	10,000,000.00
	35,546,910.61	18,286,912.04

2,657,875.21

2,550,075.00

107,800.21

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	436,207,132.19		436,207,132.19	617,425,295.36		617,425,295.36
	362,628,557.70		362,628,557.70	616,625,295.36		616,625,295.36
	73,578,574.49		73,578,574.49	800,000.00		800,000.00
	436,207,132.19		436,207,132.19	617,425,295.36		617,425,295.36

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/	6,108,546.33			6,108,546.33
	362,628,557.70			362,628,557.70
	267,390,008.53			267,390,008.53

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	800,000.00			800,000.00					0.34%	266,000.00
		39,668,574.49		39,668,574.49					15.00%	
		25,000,000.00		25,000,000.00					8.33%	
		270,000.00		270,000.00					9.00%	

		6,400,000. 00		6,400,000. 00					10.32%	
		1,440,000. 00		1,440,000. 00					0.01%	
	800,000.00	72,778,574 .49		73,578,574 .49					--	266,000.00

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	137,130,849.0 1	7,174,999.99	129,955,849.0 2				4.35%
	137,130,849.0 1	7,174,999.99	129,955,849.0 2				--

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	19,020,57 1.36			-3,535,00 9.47						15,485,56 1.89	
	19,020,57 1.36			-3,535,00 9.47						15,485,56 1.89	
	19,020,57			-3,535,00						15,485,56	

	1.36			9.47						1.89	
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25%

14

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2				
4.				
1.				
2.	1,129,129.93	690,950.46		1,820,080.39

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15

1	1,556,330.91	2,293,528.62	14,343,291.26	1,525,123.39	1,571,455.82	21,289,730.00
2	36,965,573.45	169,285.39	895,408.84	2,547.01	352,262.40	38,385,077.09
3	8,591,129.00	2,473,948.86	26,948.72	1,650,031.27		12,742,057.85

4.	350,821,235.08	12,381,851.10	322,446,121.81	35,939,895.83	29,158,393.92	750,747,497.74
1.	98,919,957.34	8,273,119.77	192,895,749.63	31,122,037.52	28,515,663.11	359,726,527.37
2.	18,409,185.15	3,274,317.15	35,847,284.96	4,973,563.30	3,973,279.35	66,477,629.91
1	13,890,102.97	1,267,803.44	35,836,461.44	4,126,275.43	3,973,279.35	59,093,922.63
2	1,347,452.14	2,006,513.71	10,823.52	847,287.87		4,212,077.24
3	3,171,630.04					3,171,630.04
3.	969,872.52	2,972,875.54	49,119,265.05	8,523,362.27	12,402,348.98	73,987,724.36
1	969,872.52	2,972,875.54	49,119,265.05	8,523,362.27	12,402,348.98	73,987,724.36
4.	116,359,269.97	8,574,561.38	179,623,769.54	27,572,238.55	20,086,593.48	352,216,432.92
1.	15,920,086.28	114,647.02	5,303,138.18	60,283.99	697,773.61	22,095,929.08
2.						
1						
3.		114,647.02	5,303,138.18	60,283.99	697,773.61	6,175,842.80
1		114,647.02	5,303,138.18	60,283.99	697,773.61	6,175,842.80
4.	15,920,086.28					15,920,086.28
1.	218,541,878.83	3,807,289.72	142,822,352.27	8,367,657.28	9,071,800.44	382,610,978.54
2.	189,950,767.05	2,329,255.70	164,939,302.22	11,334,478.95	11,703,808.66	380,257,612.58

2

	77,311,455.61	46,056,007.92	15,920,086.28	15,335,361.41	
	77,311,455.61	46,056,007.92	15,920,086.28	15,335,361.41	

16

1

	3,472,706.79		3,472,706.79	2,467,079.42		2,467,079.42
BOT	75,288,546.15		75,288,546.15	60,115,607.91		60,115,607.91
BOT	117,667,626.54		117,667,626.54	37,048,835.06		37,048,835.06

	428,343,486.87	1,359,153.21	426,984,333.66	195,343,967.45		195,343,967.45
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2

		2,467,07 9.42	2,699,49 8.94	1,425,00 3.64	268,867. 93	3,472,70 6.79						
BOT	8,435.37	60,115,6 07.91	15,172,9 38.24			75,288,5 46.15	89.25%	89.25				
BOT	24,700.0 0	37,048,8 35.06	80,618,7 91.48			117,667, 626.54	47.64%	47.64	2,302,02 1.09	2,302,02 1.09	6.94%	
BOT	25,800.0 0	41,874,7 29.73	43,549,3 83.88			85,424,1 13.61	33.11%	33.11				
BOT	25,800.0 0	8,338,35 3.21	20,800.0 0			8,359,15 3.21	3.24%	3.24				
BOT	25,800.0 0	1,724,42 4.02				1,724,42 4.02	0.67%	0.67				
BOT	25,000.0 0	3,558,30 8.11	65,780,9 26.24			69,339,2 34.35	27.74%	27.74	365,555. 56	365,555. 56	7.00%	
	3,696.01	36,960,0 73.45		36,960,0 73.45			100.00%	100.00				
	383.05	3,256,55 6.54	573,993. 29		3,830,54 9.83		100.00%	100.00				
	387.99		3,879,85 9.96		3,879,85 9.96		100.00%	100.00				
	25,000.0		991,102.			991,102.	0.40%	0.40				

BOT	0		70			70						
	4,000.00		33,799,727.19			33,799,727.19	84.50%	84.50				
VOC	792.44		3,169,760.00			3,169,760.00	40.00%	40.00				
VOC	1,811.86		9,059,300.00			9,059,300.00	50.00%	50.00				
VOC	1,733.60		6,934,400.00			6,934,400.00	40.00%	40.00				
	484.31		1,452,930.00			1,452,930.00	30.00%	30.00				
	520.17		1,560,496.80			1,560,496.80	30.00%	30.00				
	1,442.85		10,099,965.51			10,099,965.51	70.00%	70.00				
	175,787.65	195,343,967.45	279,363,874.23	38,385,077.09	7,979,277.72	428,343,486.87	--	--	2,667,576.65	2,667,576.65		--

3

BOT	1,359,153.21	BOT []
	1,359,153.21	--

BOT

17

1

					BOT	
1.	84,260,879.37	1,800,000.00		6,959,698.00		93,020,577.37
2.	938,782.44					

1						
3.						
1						
4.						
1.	66,256,531.47			5,911,739.76	155,860,373.07	228,028,644.30
2.	67,409,788.18	100.00		4,209,694.42		71,619,582.60

0.00%

18

1

	100,455,813.40				100,455,813.40
	78,074,688.12				78,074,688.12
[]		316,465,481.91			316,465,481.91
		88,116,222.53			88,116,222.53
	178,530,501.52	404,581,704.44			583,112,205.96

2

2016 8

5

5

2016 8

2016 9

2016 10

2016 11

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2016 11 30

2017 1 3

55.00% 114,400,000.00
26,283,777.47 88,116,222.53
100.00%

55.00%

444,137,890.67 100.00%
127,672,408.76 316,465,481.91

19

	5,703,793.07	3,878,742.39	4,855,140.02		4,727,395.44
	1,211,212.66	8,668,192.50	1,546,852.12		8,332,553.04
	6,915,005.73	12,546,934.89	6,401,992.14		13,059,948.48

12,546,934.89 892,675.31

20 /

1

	45,396,491.09	4,658,929.82	282,800,934.15	28,280,093.42
	220,177,024.25	22,017,702.43		
	265,573,515.34	26,676,632.25	282,800,934.15	28,280,093.42

2

	2,657,875.21	664,468.80	1,619,225.00	404,806.25
	356,520,011.37	89,130,002.84	608,544,131.82	91,281,619.77
	359,177,886.58	89,794,471.64	610,163,356.82	91,686,426.02

3

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2018	912,503.92	3,923,081.91	
2019	9,750,950.05	9,750,950.05	
2020	5,693,121.53		
	16,356,575.50	19,916,557.09	--

21

	124,887,703.82	
	124,887,703.82	

206,272,853.03	198,063,073.45	8,209,779.57	
2016 12 31		71,481,995.54	
:	2,475,788.42	2,312,372.63	
134,790,857.49	9,903,153.67		

22

1

		80,353,465.27
	90,500,000.00	160,500,000.00
	621,000,000.00	570,468,000.00
	90,000,000.00	90,000,000.00
	801,500,000.00	901,321,465.27

23

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	1,780,800.01	
	1,780,800.01	
	1,780,800.01	

1,780,800.01

24

	269,290.00	200,000.00
	77,638,390.46	69,591,752.19
	77,907,680.46	69,791,752.19

25

1

	393,741,388.80	258,394,193.04
	34,588,194.82	21,516,148.82
	16,609,903.41	20,955,345.89
	444,939,487.03	300,865,687.75

26

1

	116,694,327.16	71,971,423.23
	116,694,327.16	71,971,423.23

27

1

	14,287,495.57	200,633,321.91	189,698,716.55	25,222,100.93
-	245,924.34	12,150,990.21	12,168,837.20	228,077.35
		164,273.02	164,273.02	
	14,533,419.91	212,948,585.14	202,031,826.77	25,450,178.28

2

1	13,919,060.08	173,712,334.93	163,145,045.79	24,486,349.22

28

	42,098,514.26	56,341,002.83
	37,732,683.14	13,749,928.28
	1,337,165.33	1,290,645.81
	1,473,923.71	3,033,760.13
		3,028,852.19
	1,553,465.22	1,551,468.24
	846,479.50	1,160,670.21
	104,171.97	92,817.81
	709,676.04	1,329,285.76
	455,270.05	872,225.83
	928,562.20	871,645.43
		124,577.63
	87,239,911.42	83,446,880.15

29

	1,098,147.76	3,638,386.58
	734,936.48	
	1,833,084.24	3,638,386.58

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	11,511,125.72	5,417,043.02
		33,848,550.06
	105,142,383.21	27,914,422.93
	244,935,156.13	325,697,206.83
	11,456,209.49	55,199,270.34
	373,044,874.55	448,076,493.18

31

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474,604,646.21

	1,061,666.67		260,000.00		801,666.67	
	1,250,000.00		300,000.00		950,000.00	
	4,275,000.00		900,000.00		3,375,000.00	
	2,000,000.00		400,000.00		1,600,000.00	
2015 []	5,000,000.00		700,000.00	1,500,000.00	2,800,000.00	
2015	200,000.00		40,000.00		160,000.00	
		4,523,697.44			4,523,697.44	
	24,466,666.67	4,523,697.44	5,180,000.00	1,500,000.00	22,310,364.11	--

2015

2015 187

500

2015 12
150

2016 6

150

350

36

	9,711,800.00	
	2,000,000.00	

	11,711,800.00	
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	4,886,084.00	2016 11 29	
1,400,000.00	9,711,800.00		
		2015	TZYQ
0032			
	2,000,000.00	2016 3 4	2017 3 3
	1,994,310.82	1,789,063.00	

37

		+					
	484,924,403.00			242,462,201.00		242,462,201.00	727,386,604.00

	2016 5 13	2015		2015	
	2015 12 31	484,924,403	10	0.4	
19,396,976.12	10 5			242,462,201	
1	242,462,201.00		727,386,604.00		2016 11
10					

38

	2,018,887,261.41		260,712,519.16	1,758,174,742.25
	34,424,942.74	10,386,619.29		44,811,562.03
	2,053,312,204.15	10,386,619.29	260,712,519.16	1,802,986,304.28

	1		242,462,201.00
	2	86,666,667.00	19%
	86,666,667.00		
68,416,348.84	18,250,318.16		

10,386,619.29

10,386,619.29

-

	455,371,708.69	257,168,246.10
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- 1) 0.00
- 2) 0.00
- 3) 0.00
- 4) 0.00
- 5) 0.00

42

	3,393,638,960.05	2,718,239,914.89	3,032,064,867.82	2,555,310,575.67
	13,559,400.27	8,144,395.70	10,537,872.62	6,760,448.50
	3,407,198,360.32	2,726,384,310.59	3,042,602,740.44	2,562,071,024.17

43

	11,312,591.59	

44

	37,962,398.20	39,399,569.14
	24,775,775.78	28,881,865.79
	33,726,010.42	15,231,332.36
	11,779,280.11	9,255,646.82
	2,073,908.78	5,843,684.25
	4,749,839.54	1,681,205.37
	7,220,046.17	2,562,737.78
	4,120,713.99	2,438,648.56
	863,599.58	214,970.54
	6,043,100.28	5,806,442.54
	3,077,516.83	
	136,392,189.68	111,316,103.15

45

	116,939	

	268,319,113.20	186,172,690.64
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46

	53,995,967.09	36,299,702.70
	-6,199,481.78	-2,615,281.62
	-2,312,372.63	
	9,013,154.62	908,944.57
	17,283,915.85	22,059,627.77
	1,853,147.21	1,144,521.07
	652,041.58	
	74,286,371.94	57,797,514.49

47

	28,784,761.83	54,926,646.85
	1,943,329.72	9,339,187.20
		22,095,929.08
	1,359,153.21	
		14,818,794.95
	32,087,244.76	101,180,558.08

48

	-2,144,963.97	2,766,378.70
	-2,144,963.97	2,766,378.70

	-1,780,800.01	
	-4,767,416.65	2,594,927.78
	-8,693,180.63	5,361,306.48

49

	-790,019.68	-183,925.30
	1,394.12	

								/
2014							7,000,000.00	
							4,537,165.29	
2014							2,000,000.00	
						5,180,000.00	1,110,000.00	
						4,768,000.00		
						3,000,000.00		

						500,000.00		
						491,842.20		
						460,613.24		
							291,300.00	
						271,223.00		
						241,000.00		

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						100,000.00		
						100,000.00		
							100,000.00	
							100,000.00	
						1,244,000.00	150,000.00	
							88,000.00	

						80,000.00		
							50,000.00	
						50,000.00		
						219,648.75	225,145.00	
	--	--	--	--	--	17,671,527.19	15,784,610.29	--

51

	1,407,646.60	24,475,914.02	1,407,646.60
	1,407,646.60	24,475,914.02	1,407,646.60
	171,950.00	260,000.00	171,950.00
	789,299.86	476,084.80	789,299.86

/	526,034.69	1,455,115.63	
	958,397.08	1,390,124.28	958,397.08
	3,853,328.23	28,057,238.73	

52

1

	50,990,302.90	9,407,229.85
	1,548,807.69	7,865,080.63
	52,539,110.59	17,272,310.48

2

	14,816,314.93	
	34,197,170.24	16,611,113.32
	6,712,638.83	766,718.10
	17,147,844.79	12,506,730.54
	5,533,922.23	4,614,760.61
	2,073,908.78	5,843,684.25
	12,868,049.97	28,248,999.78
	171,950.00	260,000.00
	7,633,515.27	5,308,828.34
	7,308,608.93	10,000,600.00
	1,922,836.32	12,012,030.00
	1,853,147.21	1,144,521.07
	36,345,022.07	
	22,601,323.00	
	8,278,000.00	
	8,235,000.00	
	3,400,000.00	
	2,679,160.00	
	2,300,000.00	
	1,347,500.00	
	1,000,000.00	
	367,500.00	
	200,000.00	
	1,230,000.00	
	2,886,000.00	
	3,249,072.50	
	8,769,793.60	
	17,284,461.22	15,616,695.93
	468,218,701.94	325,191,835.13

3

	1,541,100,000.00	1,487,606,750.00
		1,950,000.00
		5,200,000.00
	174,563.27	
	47,940.58	
	4,400,000.00	
	4,788,161.05	
	770,480,577.46	
	32,591,806.34	
	2,353,583,048.70	1,494,756,750.00

4

	1,531,150,000.00	1,477,606,750.00
		10,000,000.00
		38,000,000.00
	24,400,000.00	
	1,520,000.00	
	30,300,000.00	
	1,587,370,000.00	1,525,606,750.00

5

	427,000,000.00	33,000,000.00

	79,800,000.00	
	2,406,450.00	
	509,206,450.00	33,000,000.00

6

	432,616,644.99	53,092,631.39
	34,686,842.09	41,360,083.07
	467,303,487.08	94,452,714.46

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	244,010,282.40	107,481,758.66
	32,087,244.76	101,180,558.08
	59,524,369.34	55,395,176.80
	9,566,843.30	2,620,076.83
	6,401,992.14	1,144,954.71
	165,605.78	24,038,057.30
	8,693,180.63	-5,361,306.48
	57,248,201.38	36,660,480.61
	-126,401,042.23	-35,897,563.07
	1,906,807.69	7,507,080.63
	-358,000.00	
	326,173,060.10	340,601,427.89
	-861,730,567.55	-443,227,368.28

	19,186,425.50	15,018,228.94
	10,386,619.29	
	-213,138,977.47	207,161,562.62
2	--	--
3	--	--
	495,137,564.08	412,815,535.01
	412,815,535.01	72,437,634.24
	82,322,029.07	340,377,900.77

2

	502,383,275.04
	--
	58,344,000.00
	288,897,749.27
	155,141,525.77
	33,168,207.70
	--
	21,137,670.51
	7,628,258.16
	4,402,279.03
	98,233,550.70
	--
	98,233,550.70
	567,448,618.04

3

	495,137,564.08	412,815,535.01

	378,687.85	240,375.42
	490,391,741.82	407,031,966.46
	4,367,134.41	5,543,193.13
	495,137,564.08	412,815,535.01

2015 12 31 554,338,142.40 , 412,815,535.01
141,522,607.39 29,442,716.00 32,279,891.39
79,800,000.00
2016 12 31 561,713,814.26 , 495,137,564.08
66,576,250.18 25,060,023.70 32,746,432.88
8,769,793.60

4

301,047,288.06 317,408,109.15
1 アニハ260,922,567.82 314,598,109.15
2 アニハ40,124,720.24 2,810,000.00

56

	114,105,864.59	
	77,371,602.94	
	8,769,793.60	[]
	57,806,456.58	
	6,808,394.63	
	264,862,112.34	--

57

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	--	--	24,986,907.67
	2,127,431.58	6.9370	14,757,992.87
	11,435,343.54	0.8945	10,228,914.80
	--	--	18,503,743.87
	1,518,636.15	6.9370	10,534,778.97
	8,908,848.41	0.8945	7,968,964.90
	--	--	293,030,686.20
	327,591,600.00	0.8945	293,030,686.20
	822,674.78	6.9370	5,706,894.95
	415,073.17	0.8945	371,282.95
	30,000,000.00	0.8945	26,835,000.00

58

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2016 1 1

-2,197,200.00

1,432,000.00

1,060,704.73

3,181,701.51

432,744.21

529,929.49

4,242,406.24

-623,350.00

329,400.00

206,145.38

457,500.85

47,808.02

-125,738.81

663,646.23

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2016 1 1

2,278,200.00

1,963,729.86

1,759,050.00

271,875.00

40,235.10

39,050.00

107,800.21

419,354.82

492,100.00

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	2016 12 16	114,400,000.00	55.00%		2016 12 16			
	2016 08 31	288,897,749.27	100.00%		2017 08 31		25,840,063.67	8,710,776.26
[]	2016 08 31	155,240,141.40	100.00%		2016 08 31		5,561,835.07	3,423,308.30

18

2016 11 30

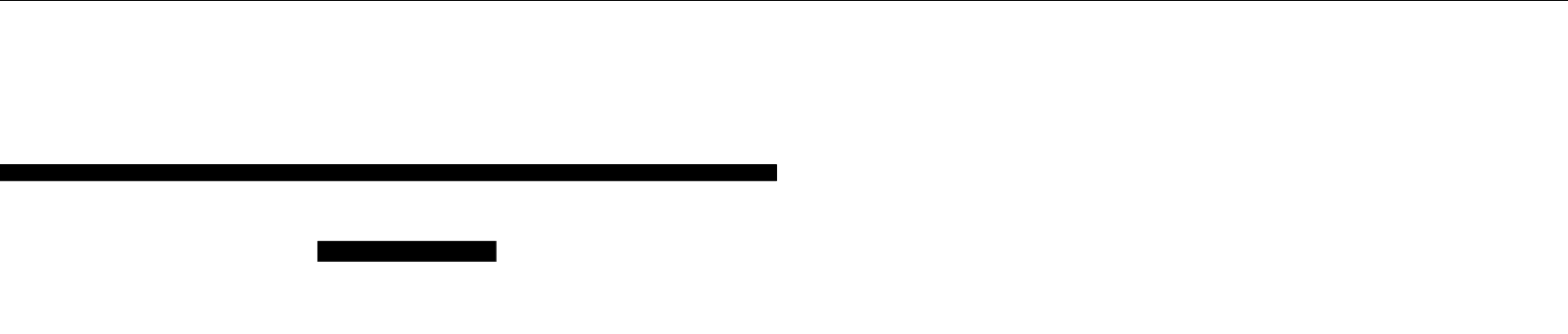
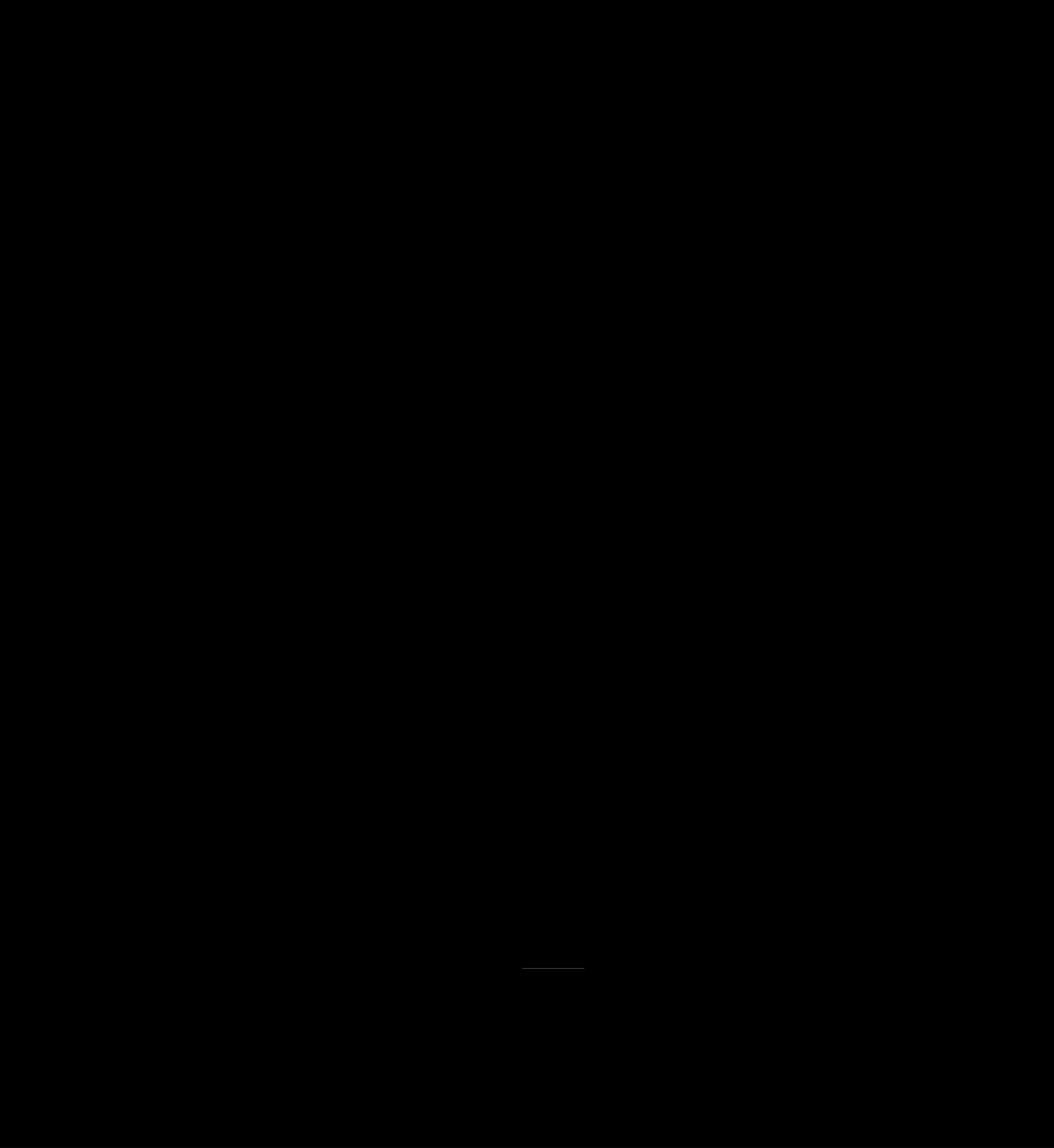
5

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--	58,344,000.00	288,897,749.27	155,141,525.77
--	56,056,000.00		98,615.63
	114,400,000.00	288,897,749.27	155,240,141.40
	26,283,777.47	80,776,876.51	46,895,532.25
/	88,116,222.53	208,120,872.76	108,344,609.15

3

	21,137,670.51	21,137,670.51	7,628,258.16	7,628,258.16	4,402,279.03	4,402,279.03
	37,448,816.52	37,448,816.52	16,703,984.59	16,703,984.59	3,867,422.32	3,867,422.32
	14,431,092.41	14,431,092.41				
	8,007,879.77	8,007,879.77	477,595.56	477,595.56	44,505.28	44,505.28
			162,242,143.08	162,242,143.08		
	1,722,052.34	1,722,052.34	5,056,630.00	5,056,630.00	820.00	820.00
	980,425.29	980,425.29	50,567,559.72	50,567,559.72	133,002.39	133,002.39
					9,903,153.67	9,903,153.67
			248,139.13	248,139.13	12,346.94	12,346.94
	6,400,000.00	6,400,000.00	1,440,000.00	1,440,000.00		
	38,035,858.18	38,035,858.18				
			16,055,873.53	16,055,873.53		
			892,675.31	892,675.31		
			219,789.27	219,789.27	50,887.13	50,887.13
					127,363,492.24	127,363,492.24
	37,523,426.57	37,523,426.57	3,290,904.58	3,290,904.58		
	10,137,765.39	10,137,765.39				
	1,077,898.90	1,077,898.90	612,612.00	612,612.00	150,777.14	150,777.14
	5,079,233.92	5,079,233.92	3,670,052.45	3,670,052.45	1,821,628.04	1,821,628.04
			84,692.07	84,692.07	100,600.63	100,600.63
	24,556,783.93					



					100.00%	
					100.00%	
()					100.00%	
					100.00%	
				70.00%		
					100.00%	

					100.00%	
					100.00%	
					100.00%	
					100.00%	
[]					50.00%	
					100.00%	
					70.00%	
				100.00%		
				55.00%		

50.00%

2016 12 31
2016

	25.00%	3,599,588.73	20,000,000.00	41,853,380.11
[]	30.00%	-5,071,157.52		34,321,394.36

	05	3	3	3	16	7	2	9
	1,229,230.48	-10,214,144.39	-10,214,144.39	1,028,519.88	204,871.75	-820,549.07	-820,549.07	-11,537,400.20
[]								

2016 12 31

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アカハシ」2016ト4ヲ8ネ」51%70%

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--	86,666,667.00
/	86,666,667.00
/	68,416,348.84
	18,250,318.16
	18,250,318.16

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1.

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2016 12 31

27.20%(2015 12 31 13.84%)

(1)

		1	1-2	2	
	115,243,231.10				115,243,231.10
	115,243,231.10				115,243,231.10

()

		1	1-2	2	
	190,606,247.03				190,606,247.03
	190,606,247.03				190,606,247.03

(2)

()

			1	1-3	3
	1,328,381,307.84	1,430,529,551.46	893,812,739.03	148,605,073.11	388,111,739.32
	77,907,680.46	77,907,680.46	77,907,680.46		
	444,939,487.03	444,939,487.03	444,939,487.03		
	1,833,084.24	1,833,084.24	1,833,084.24		
	373,044,874.55	373,044,874.55	373,044,874.55		
	2,226,106,434.12	2,328,254,677.74	1,791,537,865.31	148,605,073.11	388,111,739.32

()

			1	1-3	3
	901,321,465.27	923,339,089.64	923,339,089.64		
	69,791,752.19	69,791,752.19	69,791,752.19		
	300,865,687.75	300,865,687.75	300,865,687.75		
	3,638,386.58	3,638,386.58	3,638,386.58		
	448,076,493.18	448,076,493.18	448,076,493.18		

	1,723,693,784.97	1,745,711,409.34	1,745,711,409.34		
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1.

2016 12 31	611,881,307.84 (2015 12 31
543,153,465.27)	/ 50

2.

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			800,000,000.00	32.23%	32.23%

4.75%

32.23%

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Zara Green Hong Kong Limited	5%
	5%
[]	

Jiahe Electric Holding(H.K.)Ltd	

2017 1

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/

		56,331.56			42,821.88
		2,866.00			
		358.00			474.00

/

		132,872.51	116,287.80
		31,909,769.77	12,953,992.61
		18,676,025.49	31,761,937.90

		13,883,587.07	11,267,095.56
			4,125,706.20
		197,411,634.87	209,366,484.99
		44,597,187.73	57,255,511.80
		45,632,342.35	78,727,296.44
		92,525,981.95	85,141,091.20
		235,387,103.69	205,399,285.10
		224,980,597.94	254,314,408.05
		6,687,057.90	7,569,141.26
		1,543,767.28	219,806.40
		21,057,579.33	
		14,364,223.82	
		948,789,731.70	958,218,045.31

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[]		782,228.58	

1,095,120.008231,521

782,228.582016 4 12019 3 31

91,260.00782,228.582016 12 31

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	50,000,000.00	2016 10 21	2017 10 21	
	60,000,000.00	2016 04 15	2017 04 15	
	20,000,000.00	2016 04 28	2017 04 28	
	20,000,000.00	2016 08 11	2017 03 11	
	50,000,000.00	2019 09 28	2017 08 28	
	50,000,000.00	2016 10 21	2017 08 28	
	20,000,000.00	2016 10 21	2017 10 21	
	38,000,000.00	2016 08 26	2017 08 25	
	20,000,000.00	2016 03 08	2017 03 08	
	30,000,000.00	2016 11 01	2017 10 31	
[1]	357,591,600.00	2016 08 18	2021 08 18	
[2]	26,000,000.00	2016 07 13	2017 07 12	

[2] 20,000,000.00 2016 10 19

[3]				
[3]	3,719,751.84	2016 08 17	2026 08 16	
[3]	5,235,800.00	2016 07 08	2026 07 07	
[3]	4,659,380.00	2016 12 16	2026 08 28	
[3]	4,524,689.80	2016 07 06	2026 07 05	
[3]	4,676,000.00	2016 09 30	2026 08 28	

1	1	2 Jiahe Electric Holding(H.K.)Ltd
	25%	
2		26,471,645.66 24,165,998.09
	14,829,077.11	10,802,267.57
3		
	2016 2025	

4

[1]	54,000,000.00	2016 03 01	2016 03 03	1 427,000,000.00 5,616,644.99 5,616,644.99 2016 12 31
[1]	3,000,000.00	2016 03 16	2016 03 24	
[1]	10,000,000.00	2016 04 07	2016 04 11	

[1]	100,000,000.00	2016 06 08	2016 09 13	
[1]	22,000,000.00	2016 06 08	2016 07 08	
[1]	16,000,000.00	2016 06 08	2016 09 13	
[1]	12,000,000.00	2016 06 12	2016 09 13	
[1]	60,000,000.00	2016 07 01	2016 09 13	
[1]	60,000,000.00	2016 08 18	2016 09 13	
[1]	90,000,000.00	2016 08 18	2016 09 13	
[2]	12,805,428.63	2015 07 28	2016 03 15	2 33,848,550.06 838,292.03 838,292.03 2016 12 31
[2]	1,967,051.88	2015 07 28	2016 03 24	
[2]	197,845.60	2015 07 28	2016 04 29	
[2]	4,882,909.82	2015 07 28	2016 06 08	
[2]	13,995,314.13	2015 07 28	2016 06 12	
[3]	9,818,680.83	2016 01 01	2016 12 31	3 9,818,680.83

				979,686.15 12 31 9,818,680.83 979,686.15	2016
[4]	5,300,000.00	2016 01 01	2016 03 20	4 45,000,000.00 1,608,422.22 2016 12 31 35,300,000.00 1,608,422.22	
[4]	9,400,000.00	2016 01 01	2016 12 31		
[4]	4,400,000.00	2016 07 12	2016 09 14		
[4]	600,000.00	2016 07 12	2016 12 31		
[4]	2,000,000.00	2016 07 19	2016 12 31		
[4]	9,000,000.00	2016 08 26	2016 12 31		
[4]	1,200,000.00	2016 09 21	2016 12 31		
[4]	500,000.00	2016 09 23	2016 12 31		
[4]	700,000.00	2016 10 27	2016 12 31		
[4]	2,000,000.00	2016 11 03	2016 12 31		
[4]	4,000,000.00	2016 11 09	2016 12 31		

				1,782,992.39	
		1,545,499.95		1,374,213.86	
				935,087.38	
		500,000.00		12,215,016.05	
				11,237,369.13	
		1,913.41		15,161,683.18	
				13,540,590.16	
		800,000.00		5,391,342.20	
		264,810.00		13,706,018.60	
		690,226.04		674,671.60	
		3,802,449.40		76,018,984.55	
		52,585.58		26,337.46	
		1,390,372.50		1,640,527.73	
		499,337.07	87,660.82	54,018.62	43,214.90
		109,213.67	37,575.02	42,819.11	21,409.56
		33,413.42	26,730.74	33,413.42	26,730.74
		42,241.88	33,793.50	42,241.88	21,120.94
		9,057,305.99		5,276,831.01	
		3,929,978.23		4,666,952.03	

		50,891,789.04		50,484,477.36	
		6,183,889.74		6,036,225.33	
		15,541,167.49		12,505,600.89	
		16,097,336.28		13,628,525.02	
		57,992,808.70		45,189,896.65	
		64,767,339.73		48,227,005.34	
		2,433,752.21		2,119,948.76	
		473,608.12		166,721.77	
		21,990,455.50	1,084,269.11		
		251,486,595.15	1,270,029.19	190,141,542.38	112,476.14
	Zara Green Hong Kong Limited	592,497,765.92			
		389,692,154.47			
		200,000.00		200,000.00	20,000.00
		5,000.00	250.00		
		75,584.31	12,792.16	75,584.31	12,675.29
		200,000.00		200,000.00	20,000.00
		300,000.00	10,000.00	300,000.00	20,000.00
		47,706,789.20	2,385,339.46	14,820,559.08	741,027.95
		20,000.00	1,000.00		

		1,030,697,293.90	2,409,381.62	15,596,143.39	813,703.24
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		20,679.24	22,560.38
		18,096.72	15,453.90
		2,902.00	
		832.00	474.00
		246,252.65	326,668.50
		288,762.61	365,156.78
			33,848,550.06
		1,803,857.58	1,803,857.58
		4,080,601.42	4,080,601.42
		50,000.00	50,000.00
		4,110,995.05	
		10,045,454.05	39,783,009.06

1

	0.00	7,080,000
		0.00
		0.00
	12.49 /	
	12	
	36	30% 30% 40%
	0	

544 48,492.44 1.12% 2015
10 5 544
816 18.77 / 12.49 / 708
12 36 12.49 /
30% 30% 40%

2

	Black-Scholes
	10,386,619.29
	10,386,619.29

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1.

(1) 2016 10 24

2017 2 23

2017

0106

2017 3 27

(2)

67.86

13.57

81.43

(3)

2016 6 23

270.78

91.25

362.03

(4)

2016 7 29

175.74

10.00

185.74

(5)

2016 7 29

237.78

10.00

247.78

2.

		178,375,000.00	2023.07.30	
		178,375,000.00		

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	29,095,464.16
	29,095,464.16

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1.

[illegible]

2017 6
 2

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- (1)
- (2)
- (3)

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	2,106,050,649.89	431,980,372.29	1,183,600,614.33	327,992,676.46	3,393,638,960.05
	1,950,053,104.19	277,641,468.09	782,274,586.32	291,729,243.71	2,723,239,914.89
	1,155,258,764.36	5,341,626,199.81	3,589,128,988.37	4,058,445,575.96	6,034,235,876.57
	705,957,600.94	1,668,011,307.90	1,557,825,934.78	1,343,625,097.83	2,594,769,745.78

2

2015 6 17

2006 0749 33,299.91
 17,632,266.00 1,126,300.00
 16,505,966.00

3 6 12 30.00% 30.00% 40.00% 2016 12 31

	100,000.00	
	81,760.00	
	74,710.00	
	26,600.00	
	21,512.90	
	304,582.90	--

3

		(%)	
1	21,870,291.00	17.63	307,857.78
6 (	16,603,271.00	13.39	350,943.52
) (	9,315,099.00	7.51	176,791.42
)	5,873,046.76	4.73	1,844,721.05
	5,254,032.00	4.24	486,168.00
	58,915,739.76	47.50	3,166,481.77

2

1

	516,039,123.11	100.00%	271,024.85	0.05%	515,768,098.26	262,311,285.61	100.00%	158,840.18	0.06%	262,152,445.43
	516,039,	100.00%	271,024.	0.05%	515,768,0	262,311	100.00%	158,840.1		

	123.11		85		98.26	,285.61		8		5.43
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1			
1-180	513,277,274.40		
180 -1	1,556,240.21	31,124.80	2.00%
1-2	1,006,552.50	100,655.25	10.00%
2-3	40,000.00	12,000.00	30.00%
5	159,056.00	127,244.80	80.00%
	516,039,123.11	271,024.85	0.05%

2

107,823.07

4,361.60

	4,361.60	
	4,361.60	--

3

	9,915,385.74	5,468,056.00
	104,620,902.13	206,318,638.56
	401,500,452.45	50,524,591.05

	2,382.79	
	516,039,123.11	262,311,285.61

4

		129,361,993.31	1-180	25.07%	
		80,113,833.33	1-180	15.52%	
		25,100,000.00	1-180	4.86%	
		64,355,573.28	1-180	12.47%	
		63,868,444.37	1-180	12.38%	
		43,572,711.05	1-180	8.44%	
	--	406,372,555.34	--	78.74%	

3

	2,951,703,092.70		2,951,703,092.70	2,578,367,519.83		2,578,367,519.83
	2,951,703,092.70		2,951,703,092.70	2,578,367,519.83		2,578,367,519.83

1

	192,195,501.95	132,444,029.63		324,639,531.58		
	180,963,473.61	577,034.40		181,540,508.01		
	100,000,000.00	192,344.80		100,192,344.80		

	112,552,534.73	27,126,146.20
	432,481.52	204,196.44
	334,091,500.26	35,855,317.84

1

	-165,605.78	
	542,000.00	
	17,671,527.19	
	2,917,681.02	
	817,625.84	
	106,573,771.43	
	802,824.50	
	-540,179.81	
	1,163,250.18	
	292,027.61	
	127,164,366.60	--

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		/	/
	7.22%	0.34	0.34
	3.47%	0.16	0.16

