
审 计 报 告

天健审〔2015〕1188 号

2014 12 31 2014

一、管理层对财务报表的责任

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二、注册会计师的责任

三、 审计意见

2014 12 31

2014

合 并 资 产 负 债 表

	1	136,142,951.64	146,203,178.90		15	542,190,000.00	906,628,600.00
					16	69,100.00	
	2	198,449,590.45	253,940,626.23				
	3	910,083,447.65	931,725,065.83		17	87,431,292.38	39,640,000.00
	4	15,032,052.30	12,985,578.52		18	182,725,781.55	212,690,268.15
					19	42,612,073.95	50,265,067.87
					20	12,307,647.27	11,639,756.24
					21	54,316,219.43	82,164,437.94
	5	42,693,879.69	14,401,544.26		22	1,086,934.43	1,839,875.86
	6	190,787,243.39	220,450,528.93		23	81,267,872.22	159,017,709.21
	7	26,341,901.22	12,781,646.18				
		1,519,531,066.34	1,592,488,168.85		24	1,538,900.00	513,050.00
						1,005,545,821.23	1,464,398,765.27
					25	5,181,818.15	5,727,272.70
	8	463,231,148.40	267,276,752.37		13	68,083,653.13	37,369,583.31
						73,265,471.28	43,096,856.01
						1,078,811,292.51	1,507,495,621.28
	9	361,679,942.17	382,768,600.32		26	306,666,541.00	246,214,944.00
	10	3,697,934.37	5,742,028.78				
					27	484,653,646.88	179,428,535.68
					28	384,854,355.78	211,524,367.95
	11	72,951,592.45	72,746,434.20		29	49,363,326.94	43,303,140.58
	12	115,274,608.35	127,959,750.64		30	163,466,753.08	118,858,273.80
						1,389,004,623.68	799,329,262.01
	14	1,950,000.00	1,950,000.00			70,500,375.89	144,106,851.87
		1,018,785,225.74	858,443,566.31			1,459,504,999.57	943,436,113.88
		2,538,316,292.08	2,450,931,735.16			2,538,316,292.08	2,450,931,735.16

母 公 司 资 产 负 债 表

		63,477,993.11	44,891,266.62			68,000,000.00	45,000,000.00
		4,227,183.00	99,587.50			40,400,000.00	24,000,000.00
	1	150,837,236.44	138,045,571.82			5,380,307.68	23,225,778.62
		779,753.10	1,632,400.00			13,269,489.67	7,197,055.14
						1,063,842.75	1,336,494.95
						8,241,367.24	11,988,388.29
	2	121,407,035.93	37,147,949.00			134,456.66	90,750.00
		317,357.34	317,359.45				
						56,006,667.24	308,894,025.02
		20,000,000.00					
		361,046,558.92	222,134,134.39			170,000.00	170,000.00
						192,666,131.24	421,902,492.02
						5,181,818.15	5,727,272.70
		463,231,148.40	259,776,752.37				
						68,083,653.13	37,300,333.31
	3	777,818,543.83	669,762,545.77				
						73,265,471.28	43,027,606.01
		38,952,888.69	41,989,178.86			265,931,602.52	464,930,098.03
		198,113.21					
						306,666,541.00	246,214,944.00
		9,526,981.10	8,448,104.83			541,368,673.82	179,350,335.54
						385,807,367.73	211,368,555.44
						45,633,658.96	39,573,472.60
		1,950,000.00	1,950,000.00			107,316,390.12	62,623,310.61
		1,291,677,675.23	981,926,581.83			1,386,792,631.63	739,130,618.19
		1,652,724,234.15	1,204,060,716.22			1,652,724,234.15	1,204,060,716.22

合 并 利 润 表

	1	3,019,070,632.92 3,019,070,632.92	2,705,246,265.65 2,705,246,265.65
	1	3,009,490,070.22 2,682,544,225.66	2,711,505,958.54 2,493,003,574.21
	2	7,466,701.22	3,853,697.79
	3	87,750,942.88	44,480,779.74
	4	148,485,338.92	104,309,203.72
	5	68,257,066.04	60,495,864.82
	6	14,985,795.50	5,362,838.26
	7	-1,303,516.82	149,216.79
	8	66,315,548.30	62,340,036.57
	9	74,592,594.18 12,588,673.83 160,775.39	56,229,560.47 10,205,022.75 18,210.79
	10	4,873,244.98 968,857.40	2,833,117.26 170,164.81
	11	82,308,023.03 13,632,722.34 68,675,300.69 60,517,263.40 8,158,037.29	63,601,465.96 7,044,091.93 56,557,374.03 53,114,927.65 3,442,446.38
	12	173,013,387.83 173,329,987.83	-1,473,065.72 -1,485,037.59
		173,329,987.83	-1,485,037.59
		174,438,812.29	-1,520,953.22
		-1,252,550.00 143,725.54	35,915.63
		-316,600.00 241,688,688.52 233,847,251.23 7,841,437.29	11,971.87 55,084,308.31 51,629,890.06 3,454,418.25
		0.22 0.22	0.22 0.22

母 公 司 利 润 表

	1	147,382,469.22	113,745,367.17
	1	105,438,446.27	71,209,381.65
		617,557.19	568,039.41
		17,729,409.13	13,657,920.21
		43,563,450.56	27,890,686.34
		1,170,846.21	1,248,251.18
		5,342,916.93	4,099,567.90
	2	92,778,436.75	61,357,273.94
		66,298,279.68	56,428,794.42
		117,020.00	3,007,601.56
		1,439,597.66	467,591.04
		64,975,702.02	58,968,804.94
		4,373,838.39	6,268,118.58
		60,601,863.63	52,700,686.36
		174,438,812.29	-1,520,953.22
		174,438,812.29	-1,520,953.22
		174,438,812.29	-1,520,953.22
		235,040,675.92	51,179,733.14

合 并 现 金 流 量 表

		3,451,430,179.32	2,743,903,104.11
		5,865,423.37	5,311,256.07
	1	70,380,116.11	57,619,960.57
		3,527,675,718.80	2,806,834,320.75
		2,945,230,066.14	2,581,907,392.92
		131,437,317.14	75,577,633.10
		108,809,834.44	57,776,325.09
	2	252,650,153.82	155,848,332.36
		3,438,127,371.54	2,871,109,683.47
		89,548,347.26	-64,275,362.72
		71,916,967.09	139,681,088.27
		3,252,161.06	4,538,812.64
		449,021.91	98,096.53
	3	1,905,380,000.00	135,024.86
		1,980,998,150.06	144,453,022.30
		24,559,863.51	31,192,124.08
		112,389,843.52	
		92,195,501.95	28,609,735.11
	4	1,925,380,000.00	
		2,154,525,208.98	59,801,859.19
		-173,527,058.92	84,651,163.11
		422,469,935.28	
		780,127,474.16	1,005,925,481.10
	5	240,600,000.00	350,500,000.00
		1,443,197,409.44	1,356,425,481.10
		1,068,809,438.67	947,898,549.93
		64,716,165.75	53,668,206.34
		12,500,000.00	6,250,000.00
	6	252,625,913.54	371,672,780.00
		1,386,151,517.96	1,373,239,536.27
		57,045,891.48	-16,814,055.17
		-802,935.79	-747,218.33
		-27,735,755.97	2,814,526.89
		100,173,390.21	97,358,863.32
		72,437,634.24	100,173,390.21

101,184,695.66	142,518,747.76
61,211,190.82	116,704,714.96
162,395,886.48	259,223,462.72
56,868,406.47	92,369,984.28
30,524,857.30	9,444,735.52
15,677,798.12	14,941,238.79
321,777,355.55	105,977,054.74
424,848,417.44	222,733,013.33
-262,452,530.96	36,490,449.39
55,241,967.09	59,681,088.27
39,771,875.28	3,970,612.88
54,396.50	
590.87	8,751,019.48
275,994,716.67	
371,063,546.41	72,402,720.63
2,114,758.80	2,566,675.44
	26,215,280.00
205,251,500.01	100,000,000.00
324,000,000.00	

合并所有者权益变动表

	246,214,944.00			179,428,535.68	211,524,367.95		43,303,140.58	118,858,273.80	144,106,851.87	943,436,113.88	205,179,120.00		220,852,735.83	213,009,405.54		38,033,071.94	75,116,997.19	100,595,345.69		852,786,676.19		
	246,214,944.00			179,428,535.68	211,524,367.95		43,303,140.58	118,858,273.80	144,106,851.87	943,436,113.88	205,179,120.00		220,852,735.83	213,009,405.54		38,033,071.94	75,116,997.19	100,595,345.69		852,786,676.19		
	60,451,597.00			305,225,111.20	173,329,987.83		6,060,186.36	44,608,479.28	-73,606,475.98	516,068,885.69	41,035,824.00		-41,424,200.15	-1,485,037.59		5,270,068.64	43,741,276.61	43,511,506.18		90,649,437.69		
					173,329,987.83			60,517,263.40	7,841,437.29	241,688,688.52				-1,485,037.59			53,114,927.65	3,454,418.25		55,084,308.31		
	60,451,597.00			305,225,111.20					-68,947,913.27	296,728,794.93			-388,376.15					40,057,087.93		39,668,711.78		
	60,451,597.00			362,018,338.28						422,469,935.28								66,649,579.26		66,649,579.26		
				-56,793,227.08					-68,947,913.27	-125,741,140.35			-388,376.15					-26,592,491.33		-26,980,867.48		
							6,060,186.36	-15,908,784.12	-12,500,000.00	-22,348,597.76						5,270,068.64	-9,373,651.04			-4,103,582.40		
							6,060,186.36	-6,060,186.36								5,270,068.64	-5,270,068.64					
								-9,848,597.76	-12,500,000.00	-22,348,597.76							-4,103,582.40			-4,103,582.40		
											41,035,824.00		-41,035,824.00									
											41,035,824.00		-41,035,824.00									
	306,666,541.00			484,653,646.88	384,854,355.78		49,363,326.94	163,466,753.08	70,500,375.89	1,459,504,999.57	246,214,944.00		179,428,535.68	211,524,367.95		43,303,140.58	118,858,273.80	144,106,851.87		943,436,113.88		



母 公 司 所 有 者 权 益 变 动 表

	246,214,944.00				179,350,335.54	211,368,555.44		39,573,472.60	62,623,310.61	739,130,618.19	205,179,120.00				220,386,159.54		212,889,508.66		34,303,403.96	19,296,275.29	692,054,467.45
	246,214,944.00				179,350,335.54	211,368,555.44		39,573,472.60	62,623,310.61	739,130,618.19	205,179,120.00				220,386,159.54		212,889,508.66		34,303,403.96	19,296,275.29	692,054,467.45
	60,451,597.00				362,018,338.28	174,438,812.29		6,060,186.36	44,693,079.51	647,662,013.44	41,035,824.00				-41,035,824.00		-1,520,953.22		5,270,068.64	43,327,035.32	47,076,150.74
						174,438,812.29			60,601,863.63	235,040,675.92						-1,520,953.22			52,700,686.36	51,179,733.14	
	60,451,597.00				362,018,338.28					422,469,935.28											
	60,451,597.00				362,018,338.28					422,469,935.28											
								6,060,186.36	-15,908,784.12	-9,848,597.76								5,270,068.64	-9,373,651.04	-4,103,582.40	
								6,060,186.36	-6,060,186.36									5,270,068.64	-5,270,068.64		
									-9,848,597.76	-9,848,597.76									-4,103,582.40	-4,103,582.40	
											41,035,824.00				-41,035,824.00						
											41,035,824.00				-41,035,824.00						
	306,666,541.00				541,368,673.82	385,807,367.73		45,633,658.96	107,316,390.12	1,386,792,631.63	246,214,944.00				179,350,335.54		211,368,555.44		39,573,472.60	62,623,310.61	739,130,618.19

浙江上风实业股份有限公司

财务报表附注

2014

一、公司基本情况

1993 51
， 1993 11 18
3300000000027556
306,666,541 306,666,541 1
60,901,597 245,764,944
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二、财务报表的编制基础

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三、重要会计政策及会计估计

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3-5	50	50
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		5-6	5	19.00-15.83
		5	5	19.00

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	15, 399, 970. 00		15, 399, 970. 00	1, 293, 037. 76		1, 293, 037. 76
	198, 449, 590. 45		198, 449, 590. 45	253, 940, 626. 23		253, 940, 626. 23

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	1, 029, 104, 245. 57	100. 00	97, 379, 179. 74	9. 46	931, 725, 065. 83

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			(%)
1-180	615, 607, 232. 78		0. 00
180 -1	97, 403, 713. 52	1, 948, 074. 27	2. 00
1-2	128, 204, 025. 31	12, 820, 402. 53	10. 00
2-3	58, 526, 993. 30	17, 558, 097. 99	30. 00
3-5	62, 706, 944. 79	31, 353, 472. 40	50. 00
5	56, 572, 925. 69	45, 258, 340. 55	80. 00
	1, 019, 021, 835. 39	108, 938, 387. 74	

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		(%)	
	45, 110, 650. 50	4. 43	
	42, 266, 791. 36	4. 15	202. 02
	40, 034, 775. 13	3. 93	
	32, 077, 956. 82	3. 15	
	23, 220, 873. 59	2. 28	
	182, 711, 047. 40	17. 94	202. 02

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		(%)			(%)		

1	14, 190, 614. 84	94. 40		14, 190, 614. 84	12, 071, 097. 95	92. 96		12, 071, 097. 95
1-2	130, 335. 98	0. 87		130, 335. 98	445, 466. 40	3. 43		445, 466. 40
2-3	376, 011. 31	2. 50		376, 011. 31	167, 170. 61	1. 29		167, 170. 61
3	335, 090. 17	2. 23		335, 090. 17	301, 843. 56	2. 32		301, 843. 56

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		(%)		(%)	
	17,436,497.20	100.00	3,034,952.94	17.41	14,401,544.26
	17,436,497.20	100.00	3,034,952.94	17.41	14,401,544.26

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			(%)
1-180	32,552,240.74		0.00
180 -1	7,298,672.72	145,973.46	2.00
1-2	1,917,472.47	191,747.25	10.00
2-3	337,634.82	101,290.45	30.00
3-5	831,532.01	415,766.01	50.00
5	3,055,520.51	2,444,416.41	80.00
	45,993,073.27	3,299,193.58	

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	27,881,025.56	12,980,683.05
	15,469,300.55	3,432,275.59
	2,642,747.16	1,023,538.56
	45,993,073.27	17,436,497.20

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				(%)	
		9,148,354.50	1-180	19.89	
		6,251,350.00	1-180	13.59	
		2,969,700.00	[]	6.46	32,144.60
		2,673,577.26	1-180	5.81	

		1,600,000.00	1-180	3.48	
		22,642,981.76		49.23	32,144.60

[] 1-180 1,362,470.00 180 -1 1,607,230.00

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	43,634,240.35	3,902,999.56	39,731,240.79	40,378,124.42	2,913,577.74	37,464,546.68
	12,157,499.25	1,086,636.46	11,070,862.79	24,870,089.46	718,877.25	24,151,212.21
	116,968,052.04	4,687,312.37	112,280,739.67	121,733,415.93	4,033,228.15	117,700,187.78
	25,134,285.97	1,170,217.81	23,964,068.16	38,189,564.18	1,170,217.81	37,019,346.37
	2,165,669.23		2,165,669.23	1,313,331.34		1,313,331.34
	1,574,662.75		1,574,662.75	2,801,904.55		2,801,904.55
	201,634,409.59	10,847,166.20	190,787,243.39	229,286,429.88	8,835,900.95	220,450,528.93

(2)

	2,913,577.74	1,286,802.31		297,380.49		3,902,999.56
	718,877.25	1,151,517.91		783,758.70		1,086,636.46

	5, 623, 408. 66	11, 058, 357. 96
	10, 475. 36	10, 475. 36
	4, 705. 20	4, 705. 20
	3, 156. 36	3, 156. 36
	5, 937. 84	5, 937. 84
	167, 750. 00	277, 000. 00
	20, 000, 000. 00	
	26, 341, 901. 22	12, 781, 646. 18

(2)

167, 750. 00

96, 600. 00

71, 150. 00

8.

(1)

	462, 431, 148. 40		462, 431, 148. 40	258, 976, 752. 37		258, 976, 752. 37
	800, 000. 00		800, 000. 00	8, 300, 000. 00		8, 300, 000. 00
	463, 231, 148. 40		463, 231, 148. 40	267, 276, 752. 37		267, 276, 752. 37

(2)

/	8, 540, 127. 54		8, 540, 127. 54
	462, 431, 148. 40		462, 431, 148. 40
	385, 807, 367. 73		385, 807, 367. 73

(3)

	800,000.00			800,000.00
	7,500,000.00		7,500,000.00	
	8,300,000.00		7,500,000.00	800,000.00

()

					(%)	
					0.05	300,000.00
					1.89	725,000.00
						1,025,000.00

(4)

2014

0.97% 12,801,619

2014 3 3 225,400

12,576,219

2014 4 16 240,000

12,336,219

2014 5 28 130,000

12,206,219

2014 6 11 -2014 6 25
400,000 11,806,219

2014 9 9 -2014 9 24
500,000 11,306,219

2014 11 10 -2014 12 31
700,000 10,606,219

	203, 774, 489. 18	4, 016, 350. 14	135, 659, 650. 65	3, 374, 126. 44	14, 855, 325. 76	361, 679, 942. 17
	214, 130, 549. 67	4, 723, 502. 61	146, 204, 917. 18	3, 109, 156. 74	14, 600, 474. 12	382, 768, 600. 32

(2)

	17, 902. 00	10, 915. 35	6, 091. 55	895. 10	
	17, 902. 00	10, 915. 35	6, 091. 55	895. 10	

10.

(1)

	3, 544, 259. 16		3, 544, 259. 16	5, 073, 253. 57		5, 073, 253. 57
	153, 675. 21		153, 675. 21	668, 775. 21		668, 775. 21
	3, 697, 934. 37		3, 697, 934. 37	5, 742, 028. 78		5, 742, 028. 78

(2)

		5, 073, 253. 57	10, 837, 517. 63	12, 366, 512. 04		3, 544, 259. 16
		668, 775. 21	747, 482. 09	1, 262, 582. 09		153, 675. 21
		5, 742, 028. 78	11, 584, 999. 72	13, 629, 094. 13		3, 697, 934. 37

()

	(%)	(%)			(%)	

11.

(1)

	85,199,661.81	1,800,000.00	2,453,200.41	89,452,862.22
			2,510,480.15	2,510,480.15
			2,510,480.15	2,510,480.15
	85,199,661.81	1,800,000.00	4,963,680.56	91,963,342.37
	13,419,643.41	1,799,900.00	1,486,884.61	16,706,428.02
	1,839,414.87		465,907.03	2,305,321.90
	1,839,414.87		465,907.03	2,305,321.90
	15,259,058.28	1,799,900.00	1,952,791.64	19,011,749.92
	69,940,603.53	100.00	3,010,888.92	72,951,592.45
	71,780,018.40	100.00	966,315.80	72,746,434.20

(2)

—

12.

(1)

	14,818,794.95			14,818,794.95
	113,140,955.69		12,685,142.29	100,455,813.40
	127,959,750.64		12,685,142.29	115,274,608.35

(2)

13.

(1)

			277,000.00	69,250.00
	453,891,020.86	68,083,653.13	248,668,888.75	37,300,333.31
	453,891,020.86	68,083,653.13	248,945,888.75	37,369,583.31

(2)

	121,280,011.12	109,256,125.18
		168,278.87
	18,989,915.45	15,873,739.28
	1,836,358.89	547,010.48
	1,361,400.00	
	143,467,685.46	125,845,153.81

(3)

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	167,750.00	181,918.41
	167,750.00	181,918.41

(4)

2014		806,905.74
2015	8,824,308.41	8,824,308.41
2016		
2017	6,242,525.13	6,242,525.13
2018	3,923,081.91	
	18,989,915.45	15,873,739.28

14.

(1)

	1,950,000.00	1,950,000.00
	1,950,000.00	1,950,000.00

(2)

2013

1,950,000.00

15.

		56,118,900.00
	183,000,000.00	122,000,000.00
	254,190,000.00	489,259,700.00
	105,000,000.00	203,000,000.00
		36,250,000.00
	542,190,000.00	906,628,600.00

16.		
	69,100.00	
	69,100.00	

2014

/

2015

500,000.00

17.		
(1)		
	475,663.66	1,900,000.00
	86,955,628.72	37,740,000.00
	87,431,292.38	39,640,000.00

(2)

18.		
(1)		
	168,601,144.05	195,206,862.99
	3,665,371.23	9,833,518.73

	42, 612, 073. 95	50, 265, 067. 87
	42, 612, 073. 95	50, 265, 067. 87

(2) 1

20.

(1)

	11, 487, 823. 20	100, 219, 806. 94	99, 726, 327. 91	11, 981, 302. 23

151, 933. 04

	27,470,857.28	50,469,906.99
	3,181,062.88	2,142,073.81
	17,697,690.87	22,403,333.32
	162,624.83	162,283.93
	1,410,684.05	2,285,682.98
	1,230,326.15	980,727.47
	956,467.84	872,901.34
	69,050.59	372,480.30
	639,941.59	1,010,860.21
	412,663.06	658,516.50
	767,348.86	493,080.25
	317,501.43	312,590.84
	54,316,219.43	82,164,437.94

22.

	1,086,934.43	1,839,875.86
	1,086,934.43	1,839,875.86

23.

(1)

	7,915,380.19	15,379,864.08
	23,537,080.00	35,175,702.59
	6,917,734.07	5,616,741.25
		92,195,501.95
	42,897,677.96	10,649,899.34
	81,267,872.22	159,017,709.21

(2) 1		
	4,080,601.42	
	1,803,857.58	
	5,884,459.00	

(3)		
	20,026,880.00	[]
	4,080,601.42	
	1,803,857.58	
	1,483,230.44	
	1,472,760.00	
	1,407,555.00	
	1,342,700.00	
	31,617,584.44	

[] 20,026,880.00
20,023,000.00 3,880.00

24.

(1)		
	170,000.00	170,000.00
	1,368,900.00	343,050.00
	1,538,900.00	513,050.00

(2)		
1	2001	2003
170,000.00 2		
-1,058,650.00	-302,750.00	-7,500.00

25.

(1)

	5,727,272.70		545,454.55	5,181,818.15	
	5,727,272.70		545,454.55	5,181,818.15	

(2)

(1)

	145,003,592.94	362,018,338.28	56,793,227.08	450,228,704.14
	34,424,942.74			34,424,942.74
	179,428,535.68	362,018,338.28	56,793,227.08	484,653,646.88

(2)

362,018,338.28

56,793,227.08

113,055,998.06

37.037%

113,055,998.06

56,262,770.98

56,793,227.08

28.

	211,524,367.95	246,441,913.57	36,248,425.03	37,180,100.71
	211,368,555.44	247,867,338.03	36,248,425.03	37,180,100.71
	155,812.51	-1,569,150.00		
		143,725.54		
	211,524,367.95	246,441,913.57	36,248,425.03	37,180,100.71

()

	173,329,987.83	-316,600.00	384,854,355.78
	174,438,812.29		385,807,367.73
	-1,252,550.00	-316,600.00	-1,096,737.49

		(%)
	322, 614, 550. 48	10. 69
	297, 890, 039. 83	9. 87
	251, 608, 628. 36	8. 33
	121, 726, 152. 58	4. 03
	100, 525, 217. 60	3. 33
	1, 094, 364, 588. 85	36. 25

2.

	4, 208, 378. 79	2, 071, 943. 86
	1, 916, 271. 99	1, 069, 052. 38
	1, 342, 050. 44	712, 701. 55
	7, 466, 701. 22	3, 853, 697. 79

3.

	39, 683, 558. 60	16, 369, 466. 68
	34, 232, 231. 99	17, 290, 985. 22
	4, 949, 146. 38	3, 962, 086. 79

	60,936,537.74	22,477,416.28
	5,270,599.89	4,647,298.43
	6,053,025.15	5,310,205.86
	4,171,773.26	4,377,177.88
	3,982,436.22	2,528,133.03
	3,129,621.34	3,503,311.35
	2,305,321.90	1,846,526.05
	3,657,909.16	3,389,872.68
	2,799,924.18	1,992,915.03
	1,208,706.26	781,577.24
	3,905,286.40	1,304,593.16
	148,485,338.92	104,309,203.72

5.

	43,560,897.86	42,090,609.11
	-1,739,879.40	-1,421,493.50
	946,661.33	747,218.33
	24,311,000.62	18,519,556.33
	1,178,385.63	559,974.55
	68,257,066.04	60,495,864.82

6.

	11,839,824.36	5,183,120.85
	3,145,971.14	179,717.41
	14,985,795.50	5,362,838.26

7.

		-215,426.02
		-215,426.02
	-69,100.00	-27,200.00
	-69,100.00	-27,200.00
	-1,234,416.82	391,842.81
	-1,303,516.82	149,216.79

8.

	2,875,432.85	3,858,876.95
		765,587.48
	62,649,231.01	57,302,051.12
	-108,100.00	434,210.00
	376,728.21	133,989.76
	522,256.23	-154,678.74
	66,315,548.30	62,340,036.57

9.

(1)

	160,775.39	18,210.79	160,775.39
	160,775.39	18,210.79	160,775.39
	5,865,423.37	5,311,256.07	
	6,122,829.89	4,479,197.00	6,122,829.89
	359,686.77	349,626.00	359,686.77
	79,958.41	46,732.89	79,958.41

	12, 588, 673. 83	10, 205, 022. 75	6, 723, 250. 46

(2)

1) 2014

		/	
	3, 570, 632. 19		
			2014 9
			2012 211
	1, 293, 300. 00		

	113,517.00		2009 80
	110,000.00		2012 30 30 2013 2
	106,580.00		< () > 2013 11
	100,000.00		2011 2012 2012 2013 39
	50,000.00		2013 2013 350
	20,000.00		2013 287
	200,000.00		2012 2013 21
	53,000.00		
	4,479,197.00		

10.

	968,857.40	170,164.81	968,857.40
	968,857.40	170,164.81	968,857.40
	1,250,000.00	31,310.85	1,250,000.00
	783,338.34	318,655.87	783,338.34
/	1,745,248.52	1,670,826.05	
	125,800.72	642,159.68	125,800.72
	4,873,244.98	2,833,117.26	3,127,996.46

11.

(1)

	13,632,722.34	7,097,948.43
		-53,856.50
	13,632,722.34	7,044,091.93

(2)

	82,308,023.03
/	19,386,513.15
	1,914,416.24
	-514,573.05
	-7,413,920.77
	2,475,061.16
	-2,537,183.28
	322,408.89
	13,632,722.34

12.

()

1.

	23,829,788.69	12,081,528.55
	12,950,000.00	17,901,511.60
	11,290,787.28	6,963,618.31
	7,250,000.00	

	6, 122, 829. 89	4, 479, 197. 00
	3, 401, 685. 91	9, 833, 900. 00
	2, 000, 000. 00	3, 000, 000. 00
	1, 739, 879. 37	1, 313, 559. 03
	1, 074, 235. 71	
		1, 376, 000. 00
	720, 909. 26	670, 646. 08
	70, 380, 116. 11	57, 619, 960. 57

2.

	43, 197, 162. 79	44, 861, 507. 63
	41, 133, 773. 00	12, 950, 000. 00
	34, 232, 231. 99	17, 290, 985. 22
	32, 853, 834. 66	18, 282, 796. 07
	22, 571, 544. 40	8, 746, 228. 14
	16, 142, 437. 97	11, 391, 836. 97
	12, 545, 604. 74	
	8, 000, 000. 00	12, 571, 803. 49
	6, 053, 025. 15	6, 019, 704. 14
	5, 595, 634. 84	
	5, 572, 214. 61	4, 897, 369. 31
	3, 657, 909. 16	3, 389, 872. 68
	3, 416, 930. 58	1, 907, 338. 87
	3, 129, 621. 34	3, 503, 311. 35
	1, 250, 000. 00	
	1, 208, 706. 26	781, 577. 24
	879, 123. 32	201, 608. 00
		2, 000, 000. 00
()		2, 000, 000. 00

	11, 210, 399. 01	5, 052, 393. 25
	252, 650, 153. 82	155, 848, 332. 36

3.

		135, 024. 86
	1, 905, 380, 000. 00	
	1, 905, 380, 000. 00	135, 024. 86

4.

	1, 925, 380, 000. 00	
	1, 925, 380, 000. 00	

5.

	240, 600, 000. 00	350, 500, 000. 00
	240, 600, 000. 00	350, 500, 000. 00

6.

	252, 624, 993. 52	330, 500, 000. 00
	920. 02	
		26, 215, 280. 00
		8, 000, 000. 00
		3, 000, 000. 00
		2, 983, 500. 00

		814,000.00
		160,000.00
	252,625,913.54	371,672,780.00

7.

(1)

1)		
	68,675,300.69	56,557,374.03
	14,985,795.50	5,362,838.26
	44,264,283.54	36,473,613.27
	2,305,321.90	1,846,526.05
()	808,082.01	151,954.02
()		
()	1,303,516.82	-149,216.79
()	44,507,559.16	42,772,563.92
()	-66,315,548.30	-62,340,036.57
()		
()		-53,856.50
()	26,517,314.40	4,973,059.77
()	60,011,701.06	-187,719,463.23
()	-107,514,979.52	37,849,281.05
	89,548,347.26	-64,275,362.72
2)		

3)		
	72, 437, 634. 24	100, 173, 390. 21
	100, 173, 390. 21	97, 358, 863. 32
	-27, 735, 755. 97	2, 814, 526. 89

(2)

	590. 87
	590. 87
	590. 87
	590. 87

(3)

1)	72, 437, 634. 24	100, 173, 390. 21
	364, 882. 06	117, 534. 60

67, 502, 133. 58

41,133,873.00	22,571,444.40	
2013 12 31	146,203,178.90	,
100,173,390.21	46,029,788.69	
12,950,000.00	23,829,788.69	7,250,000.00
	2,000,000.00	

()

1.

	63,705,317.40	
	24,832,500.00	
	133,008,787.54	
	41,855,018.28	
	263,401,623.22	

2.

	1,840,177.31	6.1190	11,260,044.96
	1,947,370.64	6.1190	11,915,960.95
	10,868,463.58	0.7889	8,574,130.92
	10,000,000.00	6.1190	61,190,000.00
	44,320.23	6.1190	271,195.49
	9,709.79	6.1190	59,414.21

六、合并范围的变更

		2014 4 28	-467,669.54	296,877.49

七、在其他主体中的权益

()

1.

				(%)		
				100.00		
				62.963[]	37.037	
				100.00		
				75.00		
				100.00		
				80.00		
				100.00		

[]

62.963%

113,055,998.06

37.037%

2014 9 24

2.

	25%	174,869.40	12,500,000.00	61,237,770.31

3.

(1)

	502,540,006.25	100,198,397.89	602,738,404.14	368,713,740.26		368,713,740.26

()

	657,691,446.89	106,148,701.91	763,840,148.80	479,179,312.54	69,250.00	479,248,562.54

(2)

	1,131,114,160.81	699,477.62	-250,322.37	298,675,063.53

()

	1,255,388,042.16	1,215,706.24	1,263,593.74	-11,809,947.09

八、与金融工具相关的风险

()

1.

2014 12 31
17.93% (2013 12 31 18.88%)

2.

		1	1-2	2	
	198,449,590.45				198,449,590.45
	198,449,590.45				198,449,590.45

()

		1	1-2	2	
	253,940,626.23				253,940,626.23
	253,940,626.23				253,940,626.23

()

			1	1-3	3
	542,190,000.00	542,190,000.00	542,190,000.00		
	87,431,292.38	87,431,292.38	87,431,292.38		
	182,725,781.55	182,725,781.55	182,725,781.55		
	1,086,934.43	1,086,934.43	1,086,934.43		
	81,267,872.22	81,267,872.22	81,267,872.22		
	894,701,880.58	894,701,880.58	894,701,880.58		

()

			1	1-3	3
	906,628,600.00	906,628,600.00	906,628,600.00		
	39,640,000.00	39,640,000.00	39,640,000.00		
	212,690,268.15	212,690,268.15	212,690,268.15		
	1,839,875.86	1,839,875.86	1,839,875.86		
	159,017,709.21	159,017,709.21	159,017,709.21		
	1,319,816,453.22	1,319,816,453.22	1,319,816,453.22		

()

2014 12 31

112,000,000.00 (2013 12 31 473,118,900.00)

50%

九、公允价值的披露

()

	462,431,148.40			462,431,148.40
	462,431,148.40			462,431,148.40
	69,100.00			69,100.00
	69,100.00			69,100.00

()

十、关联方及关联交易

()

1.

(1)

				(%)	(%)
			800,000,000.00	39.08	39.08

(2)

35.91%

2.

3.

()

1.

1)

2)

		130,911.53	154,886.06
		3,754,010.79	1,837,645.52
			9,066,354.64
			54,148,311.06
			1,179,456.15
		17,825,408.56	8,502,957.22
		7,006,558.63	9,125,053.26
		14,235,186.59	14,744,382.96
		297,890,039.83	185,216,485.35
		51,435,267.40	57,745,137.71
		1,202,427.57	4,064,137.91
		100,525,217.60	62,320,488.95
		78,577,732.99	73,387,636.81
		3,798,886.64	4,502,549.22
		251,608,628.36	270,902,212.46
		322,614,550.48	258,933,181.00
		8,447,525.28	11,936,938.45
		1,159,052,352.25	1,027,767,814.73

2.

	USD5, 000, 000. 00	2014. 07. 14	2015. 01. 08		
	USD2, 500, 000. 00	2014. 12. 03	2015. 05. 28		
	USD2, 500, 000. 00	2014. 12. 09	2015. 06. 05		
	24, 000, 000. 00	2014. 01. 22	2015. 01. 20		[1]
	10, 000, 000. 00	2014. 02. 17	2015. 02. 16		
	16, 000, 000. 00	2014. 02. 19	2015. 02. 18		
	10, 000, 000. 00	2014. 06. 05	2015. 06. 04		
	11, 500, 000. 00	2014. 12. 10	2015. 12. 09		
	3, 500, 000. 00	2014. 12. 10	2015. 12. 09		
	15, 000, 000. 00	2014. 12. 10	2015. 12. 09		
	60, 000, 000. 00	2014. 11. 25	2015. 11. 26		
	5, 000, 000. 00	2014. 09. 09	2015. 03. 09		
	8, 000, 000. 00	2014. 09. 23	2015. 03. 23		
	5, 000, 000. 00	2014. 10. 31	2015. 09. 04		
	10, 000, 000. 00	2014. 03. 10	2015. 03. 10		
	10, 000, 000. 00	2014. 11. 28	2015. 08. 28		
	10, 000, 000. 00	2014. 03. 25	2015. 03. 25		
	15, 000, 000. 00	2014. 03. 03	2015. 03. 02		[2]

[1]

26, 896, 112. 37

18, 974, 117. 45

14, 829, 077. 11

11, 469, 707. 99

[2]

18, 277, 528. 76

11, 218, 018. 66

7, 084, 735. 68

5, 479, 764. 44

3.

	9, 000, 000. 00	2014. 09. 02	2014. 09. 15	[1]

	15,000,000.00	2014.09.17	2014.09.25	
	15,000,000.00	2014.10.21	2014.11.04	
	5,000,000.00	2014.10.22	2014.10.28	
	8,000,000.00	2013.02.21	2014.05.04	
	5,000,000.00	2013.09.23	2014.03.12	
	7,000,000.00	2013.03.18	2014.07.03	
	10,000,000.00	2013.11.12	2014.03.12	
	12,000,000.00	2014.09.03	2014.10.16	[2]
	9,000,000.00	2014.08.27	2014.10.16	
	4,000,000.00	2014.09.10	2014.10.16	
	3,000,000.00	2014.09.10	2014.10.25	
	2,000,000.00	2014.09.10	2014.11.07	
	5,000,000.00	2014.01.15	2014.03.06	
	1,000,000.00	2014.01.28	2014.03.26	
	6,000,000.00	2014.01.28	2014.06.13	
	2,000,000.00	2014.01.28	2014.07.03	
	1,000,000.00	2014.01.28	2014.07.07	[3]
	7,500,000.00	2014.03.21	2014.07.07	
	7,500,000.00	2014.03.21	2014.07.07	
	6,000,000.00	2014.04.01	2014.07.07	
	6,000,000.00	2014.06.26	2014.07.07	
	4,600,000.00	2014.08.15	2014.08.20	
	20,000,000.00	2014.09.01	2014.09.03	
	5,000,000.00	2014.08.29	2014.09.01	
	4,400,000.00	2014.08.29	2014.09.05	
	600,000.00	2014.08.29	2014.09.16	[4]
	15,000,000.00	2014.09.26	2014.10.30	
	10,000,000.00	2014.10.16	2014.10.21	
	15,000,000.00	2014.10.21	2014.10.30	
	10,000,000.00	2014.10.21	2014.10.22	

	14, 000, 000. 00	2014. 10. 29	2014. 11. 04
	4, 000, 000. 00	2014. 10. 29	2014. 11. 12
	2, 000, 000. 00	2014. 10. 29	2014. 11. 13
	20, 000, 000. 00	2014. 12. 26	2015. 01. 04

		1, 490, 000. 00		12, 020, 000. 00	
		109, 059, 296. 74		120, 948, 021. 33	
		25, 594. 72		33, 838. 74	
		1, 014, 549. 79		706, 355. 40	
		54, 018. 62	43, 214. 90	54, 018. 62	27, 009. 31
		42, 819. 11	21, 409. 56	42, 819. 11	12, 845. 73
		33, 413. 42	16, 706. 71	33, 413. 42	16, 706. 71
		42, 241. 88	21, 120. 94	42, 241. 88	12, 672. 56
				4, 788, 536. 34	
		5, 010, 543. 66		2, 706, 414. 67	
		2, 369, 871. 02		2, 048, 433. 00	
		3, 458, 876. 73		3, 455, 862. 80	
		40, 034, 775. 13		45, 532, 996. 73	
		10, 208, 970. 47		10, 013, 770. 30	

		300,000.00			
		100,000.00	5,000.00	50,000.00	1,000.00
		300,000.00			
		200,000.00			
		1,100,000.00	5,000.00	50,000.00	1,000.00

2

		37,400.00	18,679.25
		326,288.87	
		363,688.87	18,679.25
		20,026,880.00	38,105,602.22
		1,803,857.58	1,803,857.58
			12,874.96
		4,080,601.42	4,080,601.42
		1,342,700.00	907,725.00

十三、其他重要事项

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1.

(1)

(2)

(3)

2.

	2, 592, 385, 687. 67	2, 443, 825, 779. 76	2, 543, 737, 122. 60	2, 391, 395, 523. 59
	412, 556, 862. 80	228, 533, 019. 32	148, 372, 009. 53	86, 606, 765. 53
	3, 004, 942, 550. 47	2, 672, 358, 799. 08	2, 692, 109, 132. 13	2, 478, 002, 289. 12

	2, 909, 824, 249. 80	2, 582, 898, 341. 72	2, 586, 676, 625. 75	2, 378, 731, 825. 40
	95, 118, 300. 67	89, 460, 457. 36	105, 432, 506. 38	99, 270, 463. 72

			(%)
1-180	54, 866, 405. 88		
180 -1	32, 238, 751. 53	644, 775. 03	2. 00
1-2	38, 680, 555. 78	3, 868, 055. 58	10. 00
2-3	21, 304, 686. 11	6, 391, 405. 83	30. 00
3-5	18, 939, 994. 85	9, 469, 997. 43	50. 00
5	25, 905, 380. 79	20, 724, 304. 63	80. 00
	191, 935, 774. 94	41, 098, 538. 50	

(2) 5, 163, 821. 61

(3) 5

		(%)	
3 4	11, 050, 041. 69	5. 76	550, 147. 42
3 4	10, 936, 100. 00	5. 70	
6	10, 101, 884. 90	5. 26	1, 043, 880. 60
1	9, 617, 180. 00	5. 01	
	7, 760, 524. 48	4. 04	1, 290, 824. 69
	49, 465, 731. 07	25. 77	2, 884, 852. 71

2.

(1)

1)

		(%)		(%)	
	123, 791, 097. 68	100	2, 384, 061. 75	1. 93	121, 407, 035. 93

	123,791,097.68	100.00	2,384,061.75	1.93	121,407,035.93

()

		(%)		(%)	
	39,352,915.43	100.00	2,204,966.43	5.60	37,147,949.00
	39,352,915.43	100.00	2,204,966.43	5.60	37,147,949.00

2)

			(%)
1-180	119,183,503.49		
180 -1	1,107,084.83	22,141.70	2.00
1-2	530,858.58	53,085.86	10.00
2-3	329.27	98.78	30.00
3-5	222,406.00	111,203.00	50.00
5	2,746,915.51	2,197,532.41	80.00
	123,791,097.68	2,384,061.75	

(2) 179,095.32

(3)

	4,565,386.00	2,712,018.00
	30,060,500.00	
	87,643,781.88	35,057,770.81
	1,521,429.80	1,583,126.62
	123,791,097.68	39,352,915.43

(4) 5

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				(%)	
	[]	59,381,272.46	1-180	47.97	
		39,994,894.93	1-180	32.31	
		16,000,000.00	1-180	12.93	
		1,600,000.00	1-180	1.29	
		800,000.00	1-180	0.65	
		117,776,167.39		95.15	
[]		30,060,500.00	29,320,772.46		

3.

(1)

	777,818,543.83		777,818,543.83	669,762,545.77		669,762,545.77
	777,818,543.83		777,818,543.83	669,762,545.77		669,762,545.77

(2)

	192,195,501.95			192,195,501.95		
	180,963,473.61			180,963,473.61		
	100,000,000.00			100,000,000.00		
	6,400,000.00			6,400,000.00		
	120,203,570.21			120,203,570.21		
	65,000,000.00			65,000,000.00		
	5,000,000.00		5,000,000.00			
		113,055,998.06		113,055,998.06		

	669,762,545.77	113,055,998.06	5,000,000.00	777,818,543.83		
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1. /

	146,214,731.26	104,299,221.75	112,255,250.79	69,719,265.28
	1,167,737.96	1,139,224.52	1,490,116.38	1,490,116.37
	147,382,469.22	105,438,446.27	113,745,367.17	71,209,381.65

2.

	37,500,000.00	
	2,150,432.85	3,858,876.95
	-467,669.54	196,345.87
	53,474,231.01	57,302,051.12
	121,442.43	
	92,778,436.75	61,357,273.94

十五、其他补充资料

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1.

	-808,082.01	-808,082.01
	6,122,829.89	

1.			
	(%)	(/)	
	5.44	0.22	0.22
	2.79	0.11	0.11

2.		
	A	60,517,263.40
	B	29,523,810.29
	C=A-B	30,993,453.11
	D	799,329,262.01
	E	422,469,935.28
	F45.56 dB)F	

		J7	6
		I8	-8, 255, 540. 00
		J8	3
		I9	-11, 557, 756. 00
		J9	1
		I10	210, 687, 237. 32
		J10	6
		K	12
		$L = \frac{D+A}{2} + \frac{E}{F/K-G}$ $\frac{H}{K} - \frac{I}{J/K}$	1, 112, 284, 418. 45
		$M = A/L$	5. 44%
		$N = C/L$	2. 79%

3.

(1)

	A	60, 517, 263. 40
	B	29, 523, 810. 29
	$C = A - B$	30, 993, 453. 11
	D	246, 214, 944. 00
	E	
	F	60, 451, 597. 00
	G	6
	H	
	I	
	J	
	K	12
	$L = D + E + F$ $\frac{G}{K-H} - \frac{I}{K-J}$	276, 440, 742. 50
	$M = A/L$	0. 22

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2014

2

2013 1 1

2013 12 31

	2013. 1. 1	2013. 12. 31	2014. 12. 31
	130, 341, 903. 47	146, 203, 178. 90	136, 142, 951. 64
	215, 426. 02		
	213, 009, 649. 17	253, 940, 626. 23	198, 449, 590. 45
	611, 346, 838. 01	931, 725, 065. 83	910, 083, 447. 65
	6, 283, 895. 63	12, 985, 578. 52	15, 032, 052. 30
	16, 713, 320. 40	14, 401, 544. 26	42, 693, 879. 69
	191, 774, 148. 89	220, 450, 528. 93	190, 787, 243. 39
	10, 786, 207. 53	12, 781, 646. 18	26, 341, 901. 22
	1, 180, 471, 389. 12	1, 592, 488, 168. 85	1, 519, 531, 066. 34
	304, 839, 578. 99	267, 276, 752. 37	463, 231, 148. 40
	282, 328, 553. 95	382, 768, 600. 32	361, 679, 942. 17
	10, 003, 193. 94	5, 742, 028. 78	3, 697, 934. 37
	60, 929, 276. 48	72, 746, 434. 20	72, 951, 592. 45
	14, 818, 794. 95	127, 959, 750. 64	115, 274, 608. 35
		1, 950, 000. 00	1, 950, 000. 00
	672, 919, 398. 31	858, 443, 566. 31	1, 018, 785, 225. 74

1, 853, 394. 44 180.

	146,419,210.66	212,690,268.15	182,725,781.55
	18,682,609.73	50,265,067.87	42,612,073.95
	6,454,544.78	11,639,756.24	12,307,647.27
	38,021,876.36	82,164,437.94	54,316,219.43
	1,309,550.10	1,839,875.86	1,086,934.43
	42,590,318.45	159,017,709.21	81,267,872.22
	7,372,600.00	513,050.00	1,538,900.00
	923,261,070.43	1,464,398,765.27	1,005,545,821.23
	6,272,727.25	5,727,272.70	5,181,818.15
	71,070,313.56	37,369,583.31	68,083,653.13
	77,343,040.81	43,096,856.01	73,265,471.28
	1,000,604,111.24	1,507,495,621.28	1,078,811,292.51
	205,179,120.00	246,214,944.00	306,666,541.00
	220,852,735.83	179,428,535.68	484,653,646.88
	213,009,405.54	211,524,367.95	384,854,355.78
	38,033,071.94	43,303,140.58	49,363,326.94
	75,116,997.19	118,858,273.80	163,466,753.08
	752,191,330.50	799,329,262.01	1,389,004,623.68
	100,595,345.69	144,106,851.87	70,500,375.89
	852,786,676.19	943,436,113.88	1,459,504,999.57
	1,853,390,787.43	2,450,931,735.16	2,538,316,292.08