000967 *ST 2006-45

浙江上风实业股份有限公司

2006年第一季度季度报告全文

§1 重要提示

1.1

1.2

L M N O	P Q R S T	P Q R S T
U V	0575-2361562	0575-2360805
W	0575-2366328	0575-2366328
U X : Y	sfzhquan@shangfeng.net	sfzhquan@shangfeng.net

2.2 "

2.2.1 , Z ' [\ " #] ^

_ ` @ a b B c

	! d	! d	! d e g @ h B ! d f
i j	516,959,125.32	519,150,324.18	-0.42%
k l m @ n o [k l m B	383,196,519.02	383,694,622.69	-0.13%
p q j	2.80	2.81	-0.36%
r s p q j	2.64	2.65	-0.38%
	!	t u ! ! d	! e @ h B v ! f g
% w x y j z { | } ~ q •	-20,420,137.88	-20,420,137.88	-469.95
p m	-0.0036	-0.0036	85.6%
p m @ B	0.00	-	-
q j m	-0.13%	-0.13%	0.67%
% m s q j m	-0.37%	-0.37%	0.40

:A ! d u 1 z = ' p m

% m	| •
	35,646.00
w q •	339,302.98
! l j - j ! j j z m	999,395.26
g [	-453,533.60
'	920,810.64

2.2.2 " # F

2.2.2.1 j (F

_ ` 2006 3 31 _ ` a b c

	! d [		! t [	
} y j				
b |	95,970,120.14	92,281,270.07	107,991,746.99	103,791,564.67
!				
< \	1,000,000.00	1,000,000.00	600,000.00	400,000.00
			2,000,000.00	2,000,000.00
;				
	125,547,389.35	117,537,115.20	112,023,395.53	103,227,800.12
	14,447,330.88	32,550,322.73	17,928,445.48	30,336,057.50
	8,849,640.72	8,806,634.92	11,084,432.49	8,938,204.49
	41,469,387.14	34,088,017.43	43,471,247.62	36,243,541.31
	480,199.56	469,572.09	62,823.63	62,823.63
! ! l				
} y j				
} y j '	287,764,067.79	286,732,932.44	295,162,091.74	284,999,991.72
!				
! l	69,444,113.26	116,024,011.14	72,616,398.45	119,499,878.32
! l				
! '	69,444,113.26	116,024,011.14	72,616,398.45	119,499,878.32
j				
j	232,022,437.60	186,931,222.20	213,028,199.92	190,900,813.39
g '	85,907,733.15	75,010,314.16	86,618,385.74	76,127,098.34
j q	146,114,704.45	111,920,908.04	126,409,814.18	114,773,715.05
g j g	1,657,409.22	841,475.12	1,657,409.22	841,475.12
j q •	144,457,295.23	111,079,432.92	124,752,404.96	113,932,239.93
-				
-	1,948,596.49		15,507,389.79	
j				
j '	146,405,891.72	111,079,432.92	140,259,794.75	113,932,239.93
j j				
j	12,614,862.65	9,802,391.93	10,372,534.93	9,892,352.93
!	730,189.90		739,504.31	
! j				
j j '	13,345,052.55	9,802,391.93	11,112,039.24	9,892,352.93

j i '	516,959,125.32	523,638,768.43	519,150,324.18	528,324,462.90
} y (				
!	25,000,000.00	25,000,000.00	16,000,000.00	16,000,000.00
< \				
	31,671,164.59	28,268,963.09	34,857,267.34	33,618,910.95
	18,532,833.68	18,529,833.68	18,281,451.93	18,177,464.43
-	1,548,125.20	1,144,215.66	3,380,374.27	2,760,942.72
	5,446,775.59	1,790,355.15	5,683,280.89	2,056,937.23
	252,500.00	252,500.00	252,500.00	252,500.00
|	2,306,927.96	1,952,402.10	2,035,514.16	1,977,013.72
	94,421.64	92,471.83	113,142.59	131,779.35
	25,348,027.42	57,933,283.58	31,274,243.23	64,187,490.99
	38,703.50	38,703.50	27,280.00	27,280.00
' (				
! ! (				
} y (				
} y ('	110,239,479.58	135,002,728.59	111,905,054.41	139,190,319.39
! (				
!				
!				
	9,300,000.00	9,300,000.00	9,300,000.00	9,300,000.00
! (				
! ('	9,300,000.00	9,300,000.00	9,300,000.00	9,300,000.00
('	119,539,479.58	144,302,728.59	121,205,054.41	148,490,319.39
o [k l m	14,223,126.72		14,250,647.08	
l m @ k l m B				
@ B	136,786,080.00	136,786,080.00	136,786,080.00	136,786,080.00
g				
@ B q •	136,786,080.00	136,786,080.00	136,786,080.00	136,786,080.00
	292,086,427.62	292,086,427.62	292,086,427.62	292,086,427.62
	38,152,516.22	34,422,848.24	38,152,516.22	34,422,848.24
8 m |	11,923,682.34	11,923,682.34	11,923,682.34	11,923,682.34
$	-83,828,504.82	-83,959,316.02	-83,330,401.15	-83,461,212.35
8 { |				
$				
b F •				
l m @ k l m B '	383,196,519.02	379,336,039.84	383,694,622.69	379,834,143.51
(l m @ k l m B '	516,959,125.32	523,638,768.43	519,150,324.18	528,324,462.90

F) * + , ' 2 3 (/ 0 1 ' 2 3 (/ 4 5

2.2.2.2

_ `

F1%F1	
, w #	46,7
g , w #	35,7
, w # |	3
, w # @ - B	10,5

06	18,112,728.42
74	211,981.31

F1%F1 1 0 . 5 6 T f 1 0 . 5 6 6 T f 1 0 . 5 6 0 T D

0 1				
! . @ B 0 1				
2 $	-83,828,504.82	-83,959,316.02	-40,964,642.92	-39,954,301.33
F @ 3 B				
1 4 5 6 7 8 _ ` m				
2 4 9 : ; < 1 z				
3 4 ' = > = > f @ g o B i •				
4 4 ' ? ' = > f @ g o B i •				
5 4 # @				
6 4				

F) * + , ' 2 3 (/ 0 1 ' 2 3 (/ 4 5

2.2.2.3 { | } ~ F

_ ` _ ` a b c

	2006 1-3	
% w x y j z {	} ~		
A 5 j B $ C # {		41,624,530.50	41,507,370.70
D		35,646.00	35,646.00
E % w x y F {		4,099,582.29	5,519,067.39
{	} G '		45,759,758.79	47,062,084.09
H I J B K L C # {		46,314,583.23	36,802,350.59
M & - N & - {		5,765,059.35	5,322,104.63
O		2,994,565.45	1,740,939.22
E % w x y F {		11,105,688.64	25,472,432.84
{	} G '		66,179,896.67	69,337,827.28
% w x y j z {	} ~ q •	-20,420,137.88	-22,275,743.19
x y j z {	} ~		
P {			
% m {		2,000,000.00	2,000,000.00
j j ! j P {	q •	355,000.00	355,000.00
E x y F {			
{	} G '		2,355,000.00	2,355,000.00
H j j ! j {		2,775,852.92	400,974.42
{			
E x y F {			
{	} G '		2,775,852.92	400,974.42

2.3 ! d k i [? _ H } 1 k ` F

! d k i [		22,458
? _ H } 1 k `] ^		
k H @ B	! d ` } 1 [~	a b @A B H c B
d e f	318,300.00A	
g h i % j 1 +	248,500.00A	
k l m	203,949.00A	
d n o	173,800.00A	
X p	154,605.00A	
q r K	150,000.00A	
s t	140,000.00A	
u v	139,200.00A	
w x y	137,041.00A	
K z {	120,000.00A	

§3 管理层讨论与分析

3.1 ! % w x y i | } ^ Z ~

2006 { , w # 4670.13 • c N v ! ! " # v ! f 80.26% { , w # 1059.54 c " # v ! f 65.98% $ { q -49.81 • c v e g 85.37% $

! % f , Z | { w f ! w 759.01 • c v e f 68.6% & ' , w # f (

) N 9 * + , ? - 6 . / 0 j 1 (2 j 3 ~ " $ 6 2 4 5 6 7 8 9 : $! 7 ; < = > ? @ ! V < = ? 1 + } ^ ' A V {

B '2006 3 C l 4 5 D E k F G H V . N I J K V L @ M N U - O @ @ M N B M N . " P / 0 Q V N $ f R i | 3 ~

3.1.1 S , w , w # i • 10% , w T j B] ^

U V W V

_ ` @ a b B • c

, w # T] ^			
	, w #	, w #	X @ h B
| Y Z 3 [	**4,670.13**	**3,572.70**	**23.50%**
8 F L \	**0.00**	**0.00**	**0.00%**
, w # j B] ^			
2]	**5,252.39**	**4,175.87**	**20.50%**
^ j B	**229.79**	**206.99**	**9.92%**
_ .	**8.95**	**10.85**	**-21.13%**
g ` a	**821.01**	**821.01**	
'	**4,670.13**	**3,572.70**	**23.50%**
8 F L \	**0.00**	**0.00**	**0.00%**

3.1.2 % w W b ! c d

W V U V

3.1.3 ! 3] ^ @ , w # # ! % m E w q • i • 8 S e e E ? ! f e = y , g 7 B

U V W V

	2006 1-3		2005 1—12		
	| •	S i • @ % B	| •	S i • @ % B	f g @ % B
, w #	10,595,410.15	-2292.70	**30,069,103.46**	-64.29	**-2228.41**
#	660,029.81	-142.82	**3,104,165.65**	-6.64	**-136.18**
! %	12,378,384.71	-2678.51	**67,086,137.19**	-143.44	**-2535.07**
m	285,857.99	-61.86	**-5,052,320.31**	10.80	**-72.66**
	35,646.00	-7.71	**859,544.80**	-1.84	**-5.87**
w q •	339,302.98	-73.42	**-8,664,348.84**	18.53	**-91.95**
i •	-462,137.78	100.00	**-46,769,992.43**	100.00	

3 Z 3 8 O S i • e e f ? ! e e = y " , Z , h , N **2005** i • N " | • (i ! i • | • g o j k " G $

l **2005** 3 8 O S l 1 m ! % ! i • 8 e f n o & 3] ^ { " 4 p , Z , h 9 K , w # k f

3.1.4 , w # Z 3 E ? ! f e 1 z =] ^ , g 7

W V U V

3.1.5 , w # / 0 @ X BE ? ! f e 1 z =] ^ , g 7

W V U V

3.2 q r s t ~ g 7

W V U V

% w | S u C +] ^

U V W V

k Y * % w S R | •	! u i •	u s v	u | •	u w %
! t	! d				
723.33	**723.33**	**0.00**		**0.00**	
k Y * % w S R | u] ^ . | g 7	x t u s t u - . , Z G 8 y T ? u - . z C +				

3.3 ' = > ' ? ' { | = ' }] ^ , g 7

W V U V

3.4 % & ' j 8 . ^ / 8] ^ @ . f F g 7

W V U V

3.5 ~ t u @ ! ! d ' q # / N E v ! f e 1 z n = y • 示 , g 7

W V U V

3.6 % w ' 划 滚 y r] ^

W V U V

) * +

00 " _